



April 11, 2024

Philippine Stock Exchange

Disclosure Department

6/F PSE Tower

5th Avenue corner 28th Street

Bonifacio Global City, Taguig City

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower

8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

Further to our disclosure on the conversion of voting preferred shares to common shares, we submit here with our updated Public Ownership Report as of today, April 11, 2024

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in blue ink, reading 'Michelle Marie T. Valbuena'.

Michelle Marie T. Valbuena

Senior Compliance Manager

Office of the Corporate Secretary

AYALA LAND, INC.
Computation of Public Ownership as of April 11, 2024

	<u>A</u>	<u>B</u>	<u>Total</u>
Number of Issued Shares			15,721,525,627
Less: Number of Treasury Shares (if any)			810,568,714

Number of Issued and Outstanding Shares **14,910,956,913**

Less:

	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Jaime Augusto Zobel de Ayala				
Direct	0.0001 %			13,140
Indirect (thru PCD)	0.0003 %			50,516
Mariana Beatriz E. Zobel de Ayala				
Direct	0.0000 %			1
Indirect (thru immediate family member)	0.0026 %			385,000
Cezar P. Consing				
Direct	0.0000 %			1
Daniel Gabriel M. Montecillo				
Direct	0.0000 %			1
Arturo G. Corpuz				
Indirect (thru ESOWN)	0.0113 %			1,686,177
Indirect (thru PCD)	0.0012 %			178,220
Direct	0.0267 %			3,979,314
Cesar V. Purisima				
Direct	0.0000 %			1
Anna Ma. Margarita B. Dy				
Direct	0.0000 %			3,510
Indirect (thru ESOWN)	0.0439 %			6,544,736
Indirect (thru PCD)	0.0135 %			2,013,367
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Indirect (thru PCD)	0.0001 %			18,620
Indirect (thru a Corporation)	0.0263 %			3,914,200
Surendra M. Menon				
Direct	0.0000 %			1
Indirect (thru PCD)	0.0001 %			20,000
Sub-total	0.1261 %			18,806,806

Officers

Jaime Augusto Zobel de Ayala* (same as above)			
Cezar P. Consing* (same as above)			
Anna Ma. Margarita B. Dy (same as above)			
Dante M. Abando			
Indirect (thru ESOWN)	0.0345 %		5,139,072
Direct	0.0134 %		1,994,144
Augusto D. Bengzon			
Indirect (thru ESOWN)	0.0247 %		3,684,153
Indirect (thru PCD)	0.0046 %		680,264
Jose Emmanuel H. Jalandoni			
Indirect (thru ESOWN)	0.0224 %		3,339,738
Indirect (thru PCD)	0.0354 %		5,275,816

Joseph Carmichael Z. Jugo		
Indirect (thru ESOWN)	0.0089 %	1,324,514
Indirect (thru PCD)	0.0000 %	3,640
Robert S. Lao		
Indirect (thru ESOWN)	0.0214 %	3,190,469
Christopher B. Maglanoc		
Indirect (thru ESOWN)	0.0091 %	1,356,467
Indirect (thru PCD)	0.0003 %	50,000
Direct	0.0000 %	94
Romeo T. Menpin		
Indirect (thru ESOWN)	0.0059 %	873,791
Indirect (thru PCD)	0.0003 %	39,000
Carol T. Mills		
Indirect (thru ESOWN)	0.0078 %	1,167,656
Jennylle S. Tupaz		
Indirect (thru ESOWN)	0.0093 %	1,379,475
Indirect (thru PCD)	0.0001 %	19,929
Lyle A. Abadia		
Direct	0.0000 %	475
Indirect (thru ESOWN)	0.0082 %	1,222,440
Dindo R. Fernando		
Indirect (thru ESOWN)	0.0089 %	1,331,726
Javier D. Hernandez		
Indirect (thru ESOWN)	0.0065 %	970,768
Indirect (thru PCD)	0.0000 %	2,647
Darwin L. Salipsip		
Indirect (thru ESOWN)	0.0073 %	1,086,992
Ferdie M. Mangali		
Indirect (thru ESOWN)	0.0088 %	1,309,927
Michael F. Magpusao		
Indirect (thru ESOWN)	0.0038 %	571,687
Rufino Hermann S. Gutierrez		
Indirect (thru ESOWN)	0.0046 %	692,924
Indirect (thru PCD)	0.0017 %	256,600
Laurent P. Lamasuta		
Indirect (thru ESOWN)	0.0191 %	2,842,298
Indirect (thru PCD)	0.0098 %	1,463,841
Ma. Luisa D. Chiong		
Direct	0.0000 %	3,456
Indirect (thru ESOWN)	0.0073 %	1,088,403
Annabeth R. Bernardo		
Indirect (thru ESOWN)	0.0010 %	148,183
Indirect (thru PCD)	0.0000 %	300
Raquel S. Cruz		
Indirect (thru ESOWN)	0.0047 %	702,509
Indirect (thru PCD)	0.0001 %	18,519
Richard T. Yap		
Indirect (thru ESOWN)	0.0051 %	753,073
Indirect (thru PCD)	0.0003 %	44,401
Direct	0.0000 %	5,247
Stephanie J. Lingad		
Indirect (thru ESOWN)	0.0057 %	849,864
Indirect (thru PCD)	0.0014 %	202,595
Maphilindo S. Tandoc		
Indirect (thru ESOWN)	0.0030 %	448,418

Alfonso Javier D. Reyes		
Indirect (thru ESOWN)	0.0050 %	744,746
Indirect (thru PCD)	0.0000 %	95
Jose C. Platero, Jr.		
Indirect (thru ESOWN)	0.0034 %	505,351
Ma. Clavel G. Tongco		
Indirect (thru ESOWN)	0.0028 %	416,234
Direct	0.0009 %	140,653
Roscoe M. Pineda	0.0000 %	0
Isabel D. Sagun	0.0000 %	0
Jeremy U. Sy	0.0000 %	0
Pauline Clarisse K. Feria		
Indirect (thru immediate family member)	0.0007 %	105,000
Enrique B. Manuel, Jr.		
Indirect (thru PCD)	0.0027 %	403,386
Indirect (thru ESOWN)	0.0033 %	498,060
Robert Michael N. Baffrey	0.0000 %	0
Maria Franchette M. Acosta	0.0000 %	0
Ma. Florence Therese dG. Martirez-Cruz		
Indirect (thru ESOWN)	0.0008 %	121,190
Indirect (thru immediate family member)	0.0000 %	1,300
Sub-total	0.3251 %	48,471,530
Principal Stockholders		
Ayala Corporation		
Direct	47.98 %	7,153,664,287
Indirect (thru PCD)	3.14 %	468,672,400
Sub-total	51.12 %	7,622,336,687 **
Others		
Mermac, Inc.		
Direct	0.0133 %	1,982,289
Government	- %	-
Banks	- %	-
Employees		-
ESOWN Subscriptions	0.4760 %	70,982,633
Lock-Up Shares	- %	-
Sub-total	0.4893 %	72,964,922
TOTAL	52.06 %	7,762,579,945
Total Number of Shares Owned by the Public		7,148,376,968

*Non-executive directors, but added in the list as required by the Exchange.

**Exclusive of three shares assigned to the incumbent directors.

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{7,148,376,968}{14,910,956,913} \text{ shares} = \underline{\underline{47.94\%}}$$

No. of Issued Common Shares	=	15,721,525,627
Number of Outstanding Common Shares	=	14,910,956,913
Number of Treasury Shares (Common)	=	810,568,714
Number of Listed Common Shares	=	14,967,936,107
Number of Foreign-Owned Shares		
Common Shares	=	4,309,036,875
Voting Preferred Shares	=	54,891,473
Foreign Ownership Level (%)	=	15.95%
Foreign Ownership Limit (%)	=	40%