



April 8, 2025

Philippine Stock Exchange

6/F PSE Tower

5th Avenue corner 28th Street

Bonifacio Global City, Taguig City

Attention: Atty. Johanne Daniel M. Negre
Officer-in-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower

8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

Further to our disclosure on the conversion of voting preferred shares to common shares, we submit herewith our updated Public Ownership Report as of today, April 8, 2025.

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in blue ink, reading 'Michelle Marie T. Valbuena'.

Michelle Marie T. Valbuena

Senior Compliance Manager

Office of the Corporate Secretary

AYALA LAND, INC.
Computation of Public Ownership as of April 8, 2025

	<u>A</u>	<u>B</u>	<u>Total</u>
Number of Issued Shares			16,712,819,848
Less: Number of Treasury Shares (if any)			<u>2,068,800,595</u>

Number of Issued and Outstanding Shares **14,644,019,253**

Less:

	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Jaime Augusto Zobel de Ayala				
Direct	0.0001 %			13,140
Indirect (thru PCD)	0.0003 %			50,516
Mariana Beatriz E. Zobel de Ayala				
Direct	0.0000 %			1
Indirect (thru immediate family member)	0.0026 %			385,000
Indirect (thru ESOWN)	0.0019 %			276,650
Cezar P. Consing				
Direct	0.0000 %			1
Daniel Gabriel M. Montecillo				
Direct	0.0000 %			1
Fernando Zobel de Ayala				
Indirect (thru immediate family member)	0.0001 %			10,687
Indirect (thru PCD)	0.0012 %			183,000
Cesar V. Purisima				
Direct	0.0000 %			1
Anna Ma. Margarita B. Dy				
Direct	0.0000 %			3,510
Indirect (thru ESOWN)	0.0481 %			7,044,736
Indirect (thru PCD)	0.0137 %			2,013,367
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Indirect (thru PCD)	0.0001 %			18,620
Indirect (thru a Corporation)	0.0267 %			3,914,200
Surendra M. Menon				
Direct	0.0000 %			1
Indirect (thru PCD)	0.0001 %			20,000
Sub-total	0.0951 %			<u>13,933,432</u>

Officers

Jaime Augusto Zobel de Ayala* (same as above)			
Cezar P. Consing* (same as above)			
Anna Ma. Margarita B. Dy (same as above)			
Mariana Beatriz E. Zobel de Ayala (same as above)			
Augusto D. Bengzon			
Indirect (thru ESOWN)	0.0252 %		3,684,153
Indirect (thru PCD)	0.0046 %		680,264
Joseph Carmichael Z. Jugo			
Indirect (thru ESOWN)	0.0112 %		1,641,462
Indirect (thru PCD)	0.0000 %		3,640
Robert S. Lao			
Indirect (thru ESOWN)	0.0218 %		3,190,469

Christopher B. Maglanoc		
Indirect (thru ESOWN)	0.0093 %	1,356,467
Indirect (thru PCD)	0.0003 %	50,000
Direct	0.0000 %	94
Romeo T. Menpin		
Indirect (thru ESOWN)	0.0058 %	844,528
Indirect (thru PCD)	0.0002 %	31,042
Carol T. Mills		
Indirect (thru ESOWN)	0.0080 %	1,167,656
Jennylle S. Tupaz		
Indirect (thru ESOWN)	0.0094 %	1,379,475
Indirect (thru PCD)	0.0002 %	29,929
Lyle A. Abadia		
Direct	0.0000 %	475
Indirect (thru ESOWN)	0.0083 %	1,222,440
Dindo R. Fernando		
Indirect (thru ESOWN)	0.0103 %	1,503,148
Darwin L. Salipsip		
Indirect (thru ESOWN)	0.0092 %	1,350,016
Ferdie M. Mangali		
Indirect (thru ESOWN)	0.0083 %	1,218,927
Indirect (thru PCD)	0.0003 %	51,000
Michael F. Magpusao		
Indirect (thru ESOWN)	0.0039 %	571,687
Rufino Hermann S. Gutierrez		
Indirect (thru ESOWN)	0.0061 %	887,470
Indirect (thru PCD)	0.0018 %	256,600
Ma. Luisa D. Chiong		
Direct	0.0000 %	3,456
Indirect (thru ESOWN)	0.0092 %	1,352,867
Annabeth R. Bernardo		
Indirect (thru ESOWN)	0.0014 %	199,616
Indirect (thru PCD)	0.0000 %	300
Raquel S. Cruz		
Indirect (thru ESOWN)	0.0069 %	1,010,895
Indirect (thru PCD)	0.0001 %	18,519
Richard T. Yap		
Indirect (thru ESOWN)	0.0051 %	748,289
Indirect (thru PCD)	0.0011 %	157,681
Direct	0.0000 %	5,247
Maphilindo S. Tandoc		
Indirect (thru ESOWN)	0.0031 %	448,418
Jose C. Platero, Jr.		
Indirect (thru ESOWN)	0.0039 %	567,500
Ma. Clavel G. Tongco		
Indirect (thru ESOWN)	0.0028 %	416,234
Direct	0.0010 %	140,653
Roscoe M. Pineda		
Indirect (thru ESOWN)	0.0007 %	100,000
Isabel D. Sagun		
Indirect (thru ESOWN)	0.0018 %	265,183
Jeremy U. Sy		
Indirect (thru ESOWN)	0.0003 %	40,687
Pauline Clarisse K. Feria		
Indirect (thru immediate family member)	0.0007 %	105,000
Indirect (thru ESOWN)	0.0016 %	232,683

Enrique B. Manuel, Jr.		
Indirect (thru PCD)	0.0026 %	383,386
Indirect (thru ESOWN)	0.0043 %	628,060
Robert Michael N. Baffrey		
Indirect (thru ESOWN)	0.0013 %	192,183
George I. Aquino	0.0000 %	0
Jose Eduardo A. Quimpo II	0.0000 %	0
Hansgeorg G. Lopez-Vito	0.0000 %	0
Paolo O. Viray		
Indirect (thru ESOWN)	0.0029 %	419,904
Maria Franchette M. Acosta	0.0000 %	0
Millette A. Arnedo		
Indirect (thru PCD)	0.0001 %	10,000
Sub-total	0.1951 %	28,567,703
Principal Stockholders		
Ayala Corporation		
Direct	52.05 %	7,622,336,687 **
Sub-total	52.05 %	7,622,336,687
Others		
Mermac, Inc.		
Direct	0.0135 %	1,982,289
AyalaLand Hotels and Resorts Corp.		
Direct	0.7942 %	116,298,039
AyalaLand Estates, Inc.		
Direct	0.0001 %	11,500
Government	- %	-
Banks	- %	-
Employees		-
ESOWN Subscriptions	0.5359 %	78,470,770
Lock-Up Shares	- %	-
Sub-total	1.3436 %	196,762,598
TOTAL	53.68 %	7,861,600,420
Total Number of Shares Owned by the Public		6,782,418,833

*Non-executive directors, but added in the list as required by the Exchange.

**Exclusive of three shares assigned to the incumbent directors.

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{6,782,418,833}{14,644,019,253} \text{ shares} = \underline{\underline{46.32\%}}$$

No. of Issued Common Shares	=	16,712,819,848
Number of Outstanding Common Shares	=	14,644,019,253
Number of Treasury Shares (Common)	=	2,068,800,595
Number of Listed Common Shares	=	14,983,301,296
Number of Foreign-Owned Shares		
Common Shares	=	3,680,052,008
Voting Preferred Shares	=	54,891,473
Foreign Ownership Level (%)	=	13.79%
Foreign Ownership Limit (%)	=	40%