



SEC Reg. No. 152747

29 April 2021

Securities and Exchange Commission

PICC Complex, Roxas Boulevard
Pasay City

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue,
Bonifacio Global City. Taguig City

Attention: Janet A. Encarnacion
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

37th Floor Tower 1, The Enterprise Center
6766 Ayala Avenue cor. Paseo de Roxas,
Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosure Department

Dear Mesdames and Gentlemen,

Please be advised that an application for the approval of the merger of Ayala, Land, Inc. (“ALI”), Cebu Holdings, Inc., Asian I-Office Properties, Inc., Arca South Commercial Ventures Corp., and Central Block Developers, Inc. (collectively the “Constituent Corporations”) with ALI as the surviving entity has been filed by the Constituent Corporations with the Securities and Exchange Commission on 29 April 2021.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'June Vee D. Monteclaro-Navarro', written over a faint circular stamp.

JUNE VEE D. MONTECLARO-NAVARRO
Assistant Corporate Secretary

Copy furnished:

Securities and Exchange Commission
ictsubmission@sec.gov.ph