



GENERAL INFORMATION SHEET

FOR THE YEAR 2021
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <div style="text-align: center;">AYALA LAND, INC.</div>		DATE REGISTERED: <div style="text-align: center;">JUNE 30, 1988</div>	
BUSINESS/TRADE NAME: <div style="text-align: center;">AYALA LAND, INC.</div>		FISCAL YEAR END: <div style="text-align: center;">DECEMBER 31</div>	
SEC REGISTRATION NUMBER: <div style="text-align: center;">152747</div>		CORPORATE TAX IDENTIFICATION NUMBER (TIN) <div style="text-align: center;">000-153-790-000</div>	
DATE OF ANNUAL MEETING PER BY-LAWS: <div style="text-align: center;">ANY DATE IN APRIL OF EACH YEAR</div>			
ACTUAL DATE OF ANNUAL MEETING: <div style="text-align: center;">APRIL 21, 2021</div>		WEBSITE/URL ADDRESS: <div style="text-align: center;">www.ayalaland.com.ph</div>	
COMPLETE PRINCIPAL OFFICE ADDRESS: 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		EMAIL ADDRESS: <div style="text-align: center;">inquiry@ayalaland.com.ph</div>	
COMPLETE BUSINESS ADDRESS: 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		FAX NUMBER: <div style="text-align: center;">7750-6790</div>	
OFFICIAL E-MAIL ADDRESS: corporatesecretary@ayalaland.com.ph	ALTERNATE E-MAIL ADDRESS:	OFFICIAL MOBILE NUMBER:	ALTERNATE MOBILE NO.:
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & CO. MICHAEL C. SABADO		SEC ACCREDITATION NUMBER (if applicable): 0664-AR-4 (Group A)	TELEPHONE NUMBER(S): 7908-3100 / 7908-3676
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <div style="text-align: center;">Please see Annex "A"</div>		INDUSTRY CLASSIFICATION: <div style="text-align: center;">REAL ESTATE</div>	GEOGRAPHICAL CODE: <div style="text-align: center;">N.A.</div>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
AYALA CORPORATION	34218	32/F TO 35/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE "ANNEX B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)
	COMMON	20,000,000,000	1.00	20,000,000,000.00
	PREFERRED***	15,000,000,000	0.10	1,500,000,000.00
	TOTAL	35,000,000,000	TOTAL PhP	21,500,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	8,762	COMMON	9,408,426,160	2,714,388,934	1.00	9,408,426,160.00	34%
	2,772	PREFERRED	12,459,230,124	296,049,004	0.10	1,245,923,012.40	45%
		COMMON	29,784,746	N.A.	1.00	29,784,746.00	N.A.
	TOTAL		21,897,441,030		TOTAL PhP	10,684,133,918.40	79%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	213	COMMON	5,321,969,439	5,321,969,439	1.00	5,321,969,439.00	19%
VARIOUS	82	PREFERRED	607,264,635	607,264,635	0.10	60,726,463.50	2%
Percentage of Foreign Equity:		21%	5,929,234,074		TOTAL PhP	5,382,695,902.50	21%
TOTAL SUBSCRIBED P						16,066,829,820.90	100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	8,762	COMMON	9,408,426,160	1.00	9,408,426,160.00	34%
	2,772	PREFERRED	12,459,230,124	0.10	1,245,923,012.40	45%
		COMMON	29,784,746	1.00	29,784,746.00	N.A.
	TOTAL		21,897,441,030	TOTAL PhP	10,684,133,918.40	79%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	213	COMMON	5,321,969,439	1.00	5,321,969,439.00	19%
VARIOUS	82	PREFERRED	607,264,635	0.10	60,726,463.50	2%
	TOTAL		5,929,234,074	TOTAL PhP	5,382,695,902.50	21%
TOTAL PAID-UP PhP					16,066,829,820.90	100%
ADDITIONAL PAID-IN CAPITAL PhP					49,149,512,000.00	
SUBSCRIPTION RECEIVABLE PhP					(2,262,756,000.00)	
TOTAL CAPITALIZATION PhP					62,953,585,820.90	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

***With voting rights.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. FERNANDO ZOBEL DE AYALA	FILIPINO	N	C	M	Y	CHAIRMAN	C/M	
2. JAIME AUGUSTO ZOBEL DE AYALA	FILIPINO	Y	M	M	Y	VICE CHAIRMAN	N.A.	
3. BERNARD VINCENT O. DY	FILIPINO	N	M	M	Y	PRESIDENT & CHIEF EXECUTIVE OFFICER	N.A.	
4. ANTONINO T. AQUINO	FILIPINO	N	M	M	Y	N.A.	A/M	
5. ARTURO G. CORPUZ	FILIPINO	N	M	M	Y	N.A.	N.A.	
6. REX MA. A. MENDOZA	FILIPINO	N	I	M	Y	N.A.	C/C A/M	
7. SHERISA P. NUESA	FILIPINO	N	I	F	Y	N.A.	N/C	
8. RIZALINA G. MANTARING (Lead Independent Director)	FILIPINO	N	I	F	Y	N.A.	N/M	
9. CESAR V. PURISIMA	FILIPINO	N	I	M	Y	N.A.	C/M A/C N/M	
10. AUGUSTO D. BENGZON	FILIPINO	N	-	M	Y	SENIOR VICE PRESIDENT, CHIEF FINANCE OFFICER, TREASURER & CHIEF COMPLIANCE OFFICER	N.A.	
11. SOLOMON M. HERMOSURA	FILIPINO	N	-	M	Y	GROUP GENERAL COUNSEL & CORPORATE SECRETARY	N.A.	
12. AMELIA ANN T. ALIPAO	FILIPINO	N	-	F	Y	CHIEF INFORMATION OFFICER & DATA PROTECTION OFFICER	N.A.	
13. DANTE M. ABANDO	FILIPINO	N	-	M	Y	SENIOR VICE PRESIDENT	N.A.	
14. ANNA MA. MARGARITA B. DY	FILIPINO	N	-	F	Y	SENIOR VICE PRESIDENT	N.A.	
15. JOSE EMMANUEL H. JALANDONI	FILIPINO	N	-	M	Y	SENIOR VICE PRESIDENT	N.A.	

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. LAURENT P. LAMASUTA	FILIPINO	N	-	M	Y	SENIOR VICE PRESIDENT	N.A.	
17. ROBERT S. LAO	FILIPINO	N	-	M	Y	SENIOR VICE PRESIDENT	N.A.	
18. ELIEZER C. TANLAPCO	FILIPINO	N	-	M	Y	GROUP HEAD OF HUMAN RESOURCES AND PUBLIC AFFAIRS	N.A.	
19. JUNE VEE D. MONTECLARO-NAVARRO	FILIPINO	N	-	F	Y	CHIEF LEGAL COUNSEL & ASSISTANT CORPORATE SECRETARY	N.A.	
20. ANNABETH R. BERNARDO	FILIPINO	N	-	F	Y	CHIEF AUDIT EXECUTIVE	N.A.	
21. -NOTHING FOLLOWS-								
22.								
23.								
24.								
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29.								
30.								

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GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 11,828 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 10,895

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP721,494,374,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
1. AYALA CORPORATION FILIPINO 32/F TO 35/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	6,545,946,579	6,545,946,579.00	67.31%	7,762,264,643.00	000-153-610-000
	PREFERRED	12,163,180,640	1,216,318,064.00			
	TOTAL	18,709,127,219	7,762,264,643.00			
2. PCD NOMINEE CORP. NON-FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	5,314,451,391	5,314,451,391.00	19.12%	5,314,451,391.00	004-774-849
3. PCD NOMINEE CORP. FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	2,570,578,761	2,570,578,761.00	9.25%	2,570,578,761.00	004-774-849
4. HSBC MANILA OBO A/C 000-171512-554 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG	PREFERRED	512,777,000	51,277,700.00	1.84%	51,277,700.00	000-504-444
5. GOVERNMENT SERVICE INSURANCE SYSTEM FILIPINO 6/F GSIS FINANCIAL CENTER, MACAPAGAL AVENUE, PASAY CITY	PREFERRED	156,350,871	15,635,087.10	0.56%	15,635,087.10	000-766-810
6. HSBC MANILA OBO 026-174698-564 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG	PREFERRED	15,051,000	1,505,100.00	0.05%	1,505,100.00	000-504-444
7. DB MLA OBO SSBTC FUND HG16 NON-FILIPINO 23F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVE., MAKATI CITY	PREFERRED	15,000,000	1,500,000.00	0.05%	1,500,000.00	000-449-586
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL			-			
ADDITIONAL PAID-IN CAPITAL			-			
TOTAL CAPITALIZATION			-			

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 11,828 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 10,895

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP721,494,374,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
8. ESOWN ADMINISTRATOR 2020 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	14,843,825	14,843,825.00	0.05%	14,843,825.00	N.A.
9. WEALTH SECURITIES, INC. FILIPINO 2103 EAST TOWER, PHIL STOCK EXCHANGE CENTRE, EXCHANGE ROAD, PASIG CITY	PREFERRED	14,825,373	1,482,537.30	0.05%	1,482,537.30	000-330-678
10 ESOWN ADMINISTRATOR 2012 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	13,685,969	13,685,969.00	0.05%	13,685,969.00	N.A.
11 DEUTSCHE BANK AG MANILA OBO SSBTC FUND OD67 AC 12087020417 AMERICAN 26F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVE., MAKATI CITY	PREFERRED	13,670,744	1,367,074.40	0.05%	1,367,074.40	000-449-586
12 ESOWN ADMINISTRATOR 2015 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	12,471,539	12,471,539.00	0.04%	12,471,539.00	N.A.
13 ESOWN ADMINISTRATOR 2010 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	12,037,863	12,037,863.00	0.04%	12,037,863.00	N.A.
14 SAMUEL VILLES SANTOS AND/OR LUZVIMINDA LAT SANTOS FILIPINO	PREFERRED	12,001,800	1,200,180.00	0.04%	1,200,180.00	
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

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STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
15 ESOWN ADMINISTRATOR 2016 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	11,658,893	11,658,893.00	0.04%	11,658,893.00	N.A.
16 ESOWN ADMINISTRATOR 2013 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	10,893,926	10,893,926.00	0.04%	10,893,926.00	N.A.
17 ESOWN ADMINISTRATOR 2019 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	10,046,009	10,046,009.00	0.04%	10,046,009.00	N.A.
18 ESOWN ADMINISTRATOR 2017 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	9,803,970	9,803,970.00	0.04%	9,803,970.00	N.A.
19 ESOWN ADMINISTRATOR 2011 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	9,752,370	9,752,370.00	0.04%	9,752,370.00	N.A.
20 TREASURY SHARES	COMMON	29,784,746	29,784,746.00	N.A.	29,784,746.00	N.A.
21 OTHERS (NUMBER OF STOCKHOLDERS: 8,963 COMMON & 2,845 PREFERRED)	COMMON PREFERRED TOTAL	194,224,504 163,637,331 357,861,835	194,224,504.00 16,363,733.10 210,588,237.10	1.29%	210,588,237.10	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			16,066,829,820.90	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					16,066,829,820.90	
ADDITIONAL PAID-IN CAPITAL					49,149,512,000.00	
SUBSCRIPTION RECEIVABLE					(2,262,756,000.00)	
TOTAL CAPITALIZATION					62,953,585,820.90	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

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STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION
1.1 STOCKS	28,112,697,000	VARIOUS
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS	259,152,000	VARIOUS
1.5 OTHERS (SHORT-TERM INVESTMENTS & INVESTMENT IN VARIOUS FUNDS)	4,358,695,000	VARIOUS

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
COMMON SHARES	29,784,746	0.11%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:	Php	153,660,724,000.00
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5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED
5.1 CASH	4,006,667,000.00	Feb. 20 & May 26, 2020
5.2 STOCK		
5.3 PROPERTY		
TOTAL	4,006,667,000.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT
SEPTEMBER 2020	14,845,498 COMMON SHARES	14,845,498.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Sale of Common Shares	N.A.	N.A.
DATE ISSUED:	June 22, 2010		
DATE STARTED OPERATIONS:	June 22, 2010		

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *
25,700,000.00	239	72	119

NOTE: USE ADDITIONAL SHEET IF NECESSARY

*Manpower complement is composed of service providers engaged by the Company.

I, JUNE VEE D. MONTECLARO-NAVARRO, ASSISTANT CORPORATE SECRETARY OF
AYALA LAND, INC.

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD OF
FIVE (5) YEARS (Section 177, RA No. 11232).

DONE THIS MAY 26 2021 IN MAKATI CITY


JUNE VEE D. MONTECLARO-NAVARRO
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON MAY 26 2021
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HIS _____ ISSUED ON _____ AT _____

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SERIES OF 204




ROBERTO T. ONGSIAKO
Notary Public – Makati City

Notarial DST pursuant to
Section. 188 of the Tax Code
affixed in Notary Public's copy

ANNEX "A"

AYALA LAND, INC.
Primary Purpose

TO DEAL AND ENGAGE IN LAND OR REAL ESTATE BUSINES IN ALL ITS BRANCHES AND RAMIFICATIONS, TO HOLD, DEVELOP, MANAGE, ADMINISTER, SELL, CONVEY, ENCUMBER, PURCHASE, ACQUIRE, RENT OR OTHERWISE DEAL IN AND DISPOSE OF, FOR ITSELF OR FOR OTHERS, FOR PROFIT AND ADVANTAGE, RESIDENTIAL ICNLUDING, BUT NOT LIMITED TO, ALL KINDS OF HOUSING PROJECTS, COMMERCIAL, INDUSTRIAL, URBAN OR OTHER KINDS OF REAL PROPERTY, IMPROVED OR UNIMPROVED, WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW; TO ACQUIRE, PURCHASE, HOLD, MANAGE, DEVELOP AND SELL SUBDIVISION LOTS, WITH OR WITHOUT BUILDINGS OR IMPROVEMENTS, FOR SUCH CONSIDERATION AND IN SUCH MANNER OR FORM AS THE CORPORATION MAY DETERMINE OR AS THE LAW PERMITS; TO ERECT, CONSTRUCT, ALTER, MANAGE, OPERATE, LEASE, IN WHOLE OR IN PART, BUILDINGS AND TENEMENTS OF THE CORPORATION OR OF OTHER PERSONS, TO ENGAGE OR ACT AS REAL ESTATE BROKER, ON COMMISSION OR FOR SUCH FEES AS MAY BE PROPER OR LEGAL AND TO EXERCISE OR UNDERTAKE SUCH OTHER POWERS AND PURPOSES AS MAY BE REQUIRED AND NECESSARILY IMPLIED FROM THE PURPOSES HEREIN MENTIONED. *****00000*****

ANNEX "B"

Subsidiaries/Affiliates as of December 31, 2020

Real Estate:

Alveo Land Corporation
Serendra, Inc.
Solinea, Inc.
BGSouth Properties, Inc.
Portico Land Corp.
Amorsedia Development Corporation
OLC Development Corporation
HLC Development Corporation
Allysonia International Ltd.
Avida Land Corporation
Buklod Bahayan Realty and Development Corp.
Avida Sales Corp.
Amicassa Process Solutions, Inc.
Avencosouth Corp.
BGNorth Properties, Inc.
Amaia Land Co.
Amaia Southern Properties, Inc.
AyalaLand Premier, Inc.
Ayala Land International Sales, Inc.
Ayalaland International Marketing, Inc.
Ayalaland International (Singapore) Pte. Ltd
Ayalaland International Marketing (Hongkong) Ltd
Ayalaland International Marketing, SRL
Ayalaland International Marketing London
Ayala Land Sales, Inc.
Southportal Properties, Inc.
Buendia Landholdings, Inc.
Crans Montana Holdings, Inc.
Crimson Field Enterprises, Inc.
Ecoholdings Company, Inc.
NorthBeacon Commercial Corporation
Red Creek Properties, Inc.
Regent Time International, Limited (British Virgin Islands)
North Eastern Commercial Corp.
Westview Commercial Ventures Corp.
North Ventures Commercial Corp.
Hillsford Property Corporation
Primavera Towncentre, Inc.
Summerhill E-Office Corporation
Sunnyfield E-Office Corporation
Subic Bay Towncentre, Inc.
Regent Wise Investments Limited (Hongkong Company)
AyalaLand Real Estate Investments Inc.
AyalaLand Advisory Broadway Inc.
AyalaLand Development (Canada) Inc.
AyalaLand OpenAsia Holdings PTE, Ltd.
Blue Horizons Holdings PTE, Limited
Modular Construction Technology (MCT), Bhd. (Malaysia)
AREIT Fund Manager, Inc.
Arvo Commercial Corporation
BellaVita Land Corporation
Nuevo Centro, Inc.
Alviera Country Club, Inc.
Cavite Commercial Town Center, Inc.
AREIT, Inc. (formerly One Dela Rosa Property Development, Inc.)
AyalaLand Offices, Inc.
First Gateway Real Estate Corp.
Glensworth Development, Inc.
UP North Property Holdings, Inc.
ALO Prime Realty Corporation
Makati Cornerstone Leasing Corp.
Arca South Commercial Ventures Corp.
Capitol Central Commercial Ventures Corp.

Bay City Commercial Venture Corp.
 Aurora Properties Incorporated
 Soltea Commercial Corp.
 Vesta Property Holdings, Inc.
 Altaraza Prime Realty Corporation
 Altaraza Development Corporation
 Prow Holdings, Inc.
 Station Square East Commercial Corporation
 AREIT Property Managers, Inc. (formerly Next Urban Alliance Development Corp.)
 Accendo Commercial Corporation
 Avencosouth Corp.
 Aviana Development Corporation
 Cagayan de Oro Gateway Corp.
 Ceci Realty, Inc.
 CMPI Holdings, Inc.
 CMPI Land, Inc.
 ALI-CII Development Corporation
 Roxas Land Corporation
 Adauge Commercial Corporation
 AyalaLand Estates, Inc.
 Ayalaland MetroNorth, Inc.
 Verde Golf Development Corporation
 North Triangle Depot Commercial Corporation
 BGWest Properties, Inc.
 Lagdigan Land Corp.
 Central Block Developers, Inc.
 Central Bloc Hotel Ventures, Inc.
 Cebu Holdings, Inc.
 Cebu Leisure Company, Inc.
 CBP Theatre Management Inc.
 Taft Punta Engaño Property Inc.
 Cebu Insular Hotel Company, Inc.
 Alabang Commercial Corporation
 South Innovative Theater Management
 ALI Commercial Center, Inc.
 AMC Japan Concepts, Inc.
 AyalaLand Logistics Holdings Corp. (formerly Prime Orion Philippines, Inc.)
 FLT Prime Insurance Corporation
 Orion Solutions, Inc.
 Orion I Holdings Philippines, Inc.
 OE Holdings, Inc.
 Orion Land, Inc.
 Lepanto Ceramics, Inc.
 Laguna Technopark, Inc.
 Unity Realty & Development Corp.
 AMSI, Inc. (formerly Ayalaland Malls Synergies, Inc.)
 Ayala Land Malls, Inc.
 Ayalaland Malls Vismin, Inc.
 Ayalaland Malls NorthEast, Inc.

Contruction:

Makati Development Corporation
 MDC Subic, Inc.
 MDC Buildplus, Inc.
 MDC Conqrete, Inc.
 MDC Equipment Solutions, Inc.
 MDBI Construction Corp.

Hotels & Resorts:

Ayala Hotels, Inc.
 AyalaLand Hotels and Resorts Corporation
 ALI Makati Hotel & Residences, Inc.
 ALI Makati Hotel Property, Inc.
 Regent Horizons Conservation Company, Inc.
 Enjay Hotels, Inc.
 Greenhaven Property Venture, Inc.
 Cebu Insular Hotel Company, Inc.
 Bonifacio Hotel Ventures, Inc.

Southcrest Hotel Ventures, Inc.
 Northgate Hotel Ventures, Inc.
 North Triangle Hotel Ventures, Inc.
 Ecosouth Hotel Ventures, Inc.
 Sentera Hotel Ventures Inc.
 Econorth Resorts Ventures, Inc.
 ALI Triangle Hotel Ventures, Inc.
 Circuit Makati Hotel Ventures, Inc.
 Capitol Central Hotel Ventures, Inc.
 Arca South Hotel Ventures, Inc.
 Sicogon Town Hotel, Inc.
 Bay Area Hotel Ventures, Inc.
 Makati North Hotel Ventures, Inc.
 One Makati Hotel Ventures, Inc.
 Sicogon Island Tourism Estate Corp.
 Asiatown Hotel Ventures, Inc.
 One Makati Residential Ventures, Inc.
 Ten Knots Phils., Inc.
 Bacuit Bay Development Corporation
 Lio Resort Ventures, Inc.
 North Liberty Resort Ventures, Inc.
 Paragua Eco-Resort Ventures, Inc.
 Lio Tourism Estate Management Corporation
 Ten Knots Development Corp.
 Chirica Resorts Corp.
 Kingfisher Capital Resources Corp.
 Pangulasian Island Resort Corporation
 Integrated Eco-resort Inc.

Property Management:

Ayala Property Management Corporation
 Prime Support Services, Inc.
 Ayala Theatres Management, Inc.
 DirectPower Services, Inc.
 Philippine Integrated Energy Solutions, Inc.

Entertainment:

Five Star Cinema, Inc.
 Leisure and Allied Industries Philippines, Inc.

Others:

ALInet.Com, Inc.
 First Longfield Investments Limited (Hongkong Company)
 Green Horizons Holdings Limited
 Aprisa Business Process Solutions, Inc.
 AyalaLand Club Management, Inc.
 ALI Capital Corp.
 Airswift Transport, Inc.
 Swift Aerodrome Services, Inc.
 Arca South Integrated Terminal, Inc.
 Whiteknight Holdings, Inc.
 Ayalaland Medical Facilities Leasing Inc.
 Anvaya Cove Beach and Nature Club, Inc.
 Anvaya Cove Golf and Sports Club, Inc.