

GENERAL INFORMATION SHEET

FOR THE YEAR 2020
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN**
7. **THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <p style="text-align: center;">AYALA LAND, INC.</p>		DATE REGISTERED: <p style="text-align: center;">JUNE 30, 1988</p>
BUSINESS/TRADE NAME: <p style="text-align: center;">AYALA LAND, INC.</p>		FISCAL YEAR END: <p style="text-align: center;">DECEMBER 31</p>
SEC REGISTRATION NUMBER: <p style="text-align: center;">152747</p>		CORPORATE TAX IDENTIFICATION NUMBER (TIN) <p style="text-align: center;">000-153-790-000</p>
DATE OF ANNUAL MEETING PER BY-LAWS: <p style="text-align: center;">ANY DATE IN APRIL OF EACH YEAR</p>		
ACTUAL DATE OF ANNUAL MEETING: <p style="text-align: center;">APRIL 22, 2020</p>		WEBSITE/URL ADDRESS: <p style="text-align: center;">www.ayalaland.com.ph</p>
COMPLETE PRINCIPAL OFFICE ADDRESS: 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		EMAIL ADDRESS: <p style="text-align: center;">inquiry@ayalaland.com.ph</p>
COMPLETE BUSINESS ADDRESS: 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		FAX NUMBER: <p style="text-align: center;">7750-6790</p>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <p style="text-align: center;">SGV & CO.</p>	SEC ACCREDITATION NUMBER (if applicable): <p style="text-align: center;">MICHAEL C. SABADO 0664-AR-4</p>	TELEPHONE NUMBER(S): <p style="text-align: center;">7908-3100 / 7908-3676</p>
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <p style="text-align: center;">Please see Annex "A"</p>	INDUSTRY CLASSIFICATION: <p style="text-align: center;">REAL ESTATE</p>	GEOGRAPHICAL CODE: <p style="text-align: center;">N.A.</p>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
AYALA CORPORATION	34218	32/F TO 35/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE "ANNEX B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

No

Please check the appropriate box:

1.

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4.

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

2.

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

a. acting as a formation agent of juridical persons

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

3.

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- m. Entities administering or otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7.

Persons who provide any of the following services:

a. managing of client money, securities or other assets

b. management of bank, savings or securities accounts

c. organization of contributions for the creation, operation or management of companies

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

None of the above

Describe nature of business:

REAL ESTATE

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

No

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)
	COMMON	20,000,000,000	1.00	20,000,000,000.00
	PREFERRED***	15,000,000,000	0.10	1,500,000,000.00
	TOTAL	35,000,000,000	TOTAL PhP	21,500,000,000.00

SUBSCRIBED CAPITAL

F I L I P I N O	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	8,786	COMMON	9,020,941,386	2,345,578,748	1.00	9,020,941,386.00	32%
	2,772	PREFERRED	12,459,230,124	296,049,004	0.10	1,245,923,012.40	45%
		COMMON	29,784,746	N.A.	1.00	29,784,746.00	N.A.
		TOTAL	21,509,956,256		TOTAL PhP	10,296,649,144.40	77%
F O R E I G N (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	209	COMMON	5,694,608,715	5,694,608,715	1.00	5,694,608,715.00	20%
VARIOUS	81	PREFERRED	607,264,635	607,264,635	0.10	60,726,463.50	2%
Percentage of Foreign Equity:		23%	6,301,873,350		TOTAL PhP	5,755,335,178.50	23%
TOTAL SUBSCRIBED P						16,051,984,322.90	100%

PAID-UP CAPITAL

F I L I P I N O	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	8,786	COMMON	9,020,941,386	1.00	9,020,941,386.00	32%
	2,772	PREFERRED	12,459,230,124	0.10	1,245,923,012.40	45%
		COMMON	29,784,746	1.00	29,784,746.00	N.A.
		TOTAL	21,509,956,256	TOTAL PhP	10,296,649,144.40	77%
F O R E I G N (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	209	COMMON	5,694,608,715	1.00	5,694,608,715.00	20%
VARIOUS	81	PREFERRED	607,264,635	0.10	60,726,463.50	2%
		TOTAL	6,301,873,350	TOTAL PhP	5,755,335,178.50	23%
TOTAL PAID-UP PhP					16,051,984,322.90	100%
ADDITIONAL PAID-IN CAPITAL PhP					48,598,641,000.00	
SUBSCRIPTION RECEIVABLE PhP					(1,878,179,000.00)	
TOTAL CAPITALIZATION PhP					62,772,446,322.90	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

***With voting rights.

Note: The capital structure above reflects the share buyback of 4,412,000 common shares in January to March 2020.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. FERNANDO ZOBEL DE AYALA 6 HARVARD ROAD, NORTH FORBES PARK, MAKATI CITY	FILIPINO	N	C	M	Y	CHAIRMAN	C/M	104-104-067
2. JAIME AUGUSTO ZOBEL DE AYALA 74 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	FILIPINO	Y	M	M	Y	VICE CHAIRMAN	N.A.	104-145-637
3. BERNARD VINCENT O. DY 1318 GLORIOSA CORNER CAMPANILLA ST., DASMARINAS VILLAGE, MAKATI CITY	FILIPINO	N	M	M	Y	PRESIDENT & CHIEF EXECUTIVE OFFICER	N.A.	204-177-779
4. ANTONINO T. AQUINO 31 FORDHAM STREET, WHITE PLAINS, QUEZON CITY	FILIPINO	N	M	M	Y	N.A.	A/M	108-727-097
5. ARTURO G. CORPUZ 67 SARIMANOK STREET, MIRA-NILA HOMES SUBDIVISION, QUEZON CITY	FILIPINO	N	M	M	Y	N.A.	N.A.	110-848-390
6. REX MA. A. MENDOZA NO. 10 SAN ANTONIO ST., MAGALLANES VILLAGE, MAKATI CITY	FILIPINO	N	I	M	Y	N.A.	C/C A/M	129-544-647
7. SHERISA P. NUESA 306 LIAN ST., AYALA ALABANG VILLAGE, MUNTINLUPA CITY	FILIPINO	N	I	F	Y	N.A.	N/C	132-204-908
8. RIZALINA G. MANTARING (Lead Independent Director) 12 VICENTE LIM ST., AYALA HEIGHTS SUBDIVISION, TANDANG SORA, QUEZON CITY	FILIPINO	N	I	F	Y	N.A.	N/M	108-112-169
9. CESAR V. PURISIMA 1567 CYPRESS SREET, DASMARIÑAS VILLAGE, MAKATI CITY	FILIPINO	N	I	M	Y	N.A.	C/M A/C N/M	123-305-102
10. AUGUSTO D. BENGZON UNIT 808, ONE SALCEDO PLACE, J. VELAZQUEZ ST. CORNER TORDESILLAS AND LEVISTE STREETS, MAKATI CITY	FILIPINO	N	-	M	Y	CHIEF FINANCE OFFICER, TREASURER & CHIEF COMPLIANCE OFFICER	N.A.	107-167-000
11. SOLOMON M. HERMOSURA 22 MARANAO ST., LA VISTA, QUEZON CITY	FILIPINO	N	-	M	Y	GROUP GENERAL COUNSEL & CORPORATE SECRETARY	N.A.	107-478-241
12. AMELIA ANN T. ALIPAO #15 CAIMITO STREET, WEST MOLAVE PARK MERVILLE, PARAÑAQUE CITY	FILIPINO	N	-	F	Y	CHIEF INFORMATION OFFICER & DATA PROTECTION OFFICER	N.A.	133-235-058
13. -NOTHING FOLLOWS-								
14.								
15.								

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 11,848 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 11,132

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP713,923,278,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
1. AYALA CORPORATION FILIPINO 32/F TO 35/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	6,545,946,579	6,545,946,579.00	67.34%	7,762,264,643.00	000-153-610-000
	PREFERRED	12,163,180,640	1,216,318,064.00			
	TOTAL	18,709,127,219	7,762,264,643.00			
2. PCD NOMINEE CORP. NON-FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	5,687,462,967	5,687,462,967.00	20.47%	5,687,462,967.00	004-774-849
3. PCD NOMINEE CORP. FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	2,195,339,681	2,195,339,681.00	7.90%	2,195,339,681.00	004-774-849
4. HSBC MANILA OBO A/C 000-171512-554 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG	PREFERRED	512,777,000	51,277,700.00	1.85%	51,277,700.00	000-504-444
5. GOVERNMENT SERVICE INSURANCE SYSTEM FILIPINO 6/F GSIS FINANCIAL CENTER, MACAPAGAL AVENUE, PASAY CITY	PREFERRED	156,350,871	15,635,087.10	0.56%	15,635,087.10	000-766-810
6. HSBC MANILA OBO 026-174698-564 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG	PREFERRED	15,051,000	1,505,100.00	0.05%	1,505,100.00	000-504-444
7. DB MLA OBO SSBTC FUND HG16 NON-FILIPINO 23F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVE., MAKATI CITY	PREFERRED	15,000,000	1,500,000.00	0.05%	1,500,000.00	000-449-586
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 11,848 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 11,132

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STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
8. WEALTH SECURITIES, INC. FILIPINO 2103 EAST TOWER, PHIL STOCK EXCHANGE CENTRE, EXCHANGE ROAD, PASIG CITY	PREFERRED	14,825,373	1,482,537.30	0.05%	1,482,537.30	000-330-678
9. ESOWN ADMINISTRATOR 2012 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	13,685,969	13,685,969.00	0.05%	13,685,969.00	N.A.
10 DEUTSCHE BANK AG MANILA OBO SSBTC FUND OD67 AC 12087020417 AMERICAN 26F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVE., MAKATI CITY	PREFERRED	13,670,744	1,367,074.40	0.05%	1,367,074.40	000-449-586
11 ESOWN ADMINISTRATOR 2010 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	12,828,881	12,828,881.00	0.05%	12,828,881.00	N.A.
12 ESOWN ADMINISTRATOR 2015 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	12,793,419	12,793,419.00	0.05%	12,793,419.00	N.A.
13 SAMUEL VILLES SANTOS AND/OR LUZVIMINDA LAT SANTOS FILIPINO B3 L13 AKLAN STREET, MACARIA VILLAGE, BIÑAN, LAGUNA	PREFERRED	12,001,800	1,200,180.00	0.04%	1,200,180.00	104-878-319 122-919-919
14 ESOWN ADMINISTRATOR 2016 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	11,711,440	11,711,440.00	0.04%	11,711,440.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

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STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15 ESOWN ADMINISTRATOR 2013 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	10,989,766	10,989,766.00	0.04%	10,989,766.00	N.A.
16 ESOWN ADMINISTRATOR 2019 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	10,067,965	10,067,965.00	0.04%	10,067,965.00	N.A.
17 ESOWN ADMINISTRATOR 2017 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	9,872,469	9,872,469.00	0.04%	9,872,469.00	N.A.
18 ESOWN ADMINISTRATOR 2011 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	9,859,663	9,859,663.00	0.04%	9,859,663.00	N.A.
19 ESOWN ADMINISTRATOR 2014 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	9,664,717	9,664,717.00	0.03%	9,664,717.00	N.A.
20 TREASURY SHARES	COMMON	29,784,746	29,784,746.00	N.A.	29,784,746.00	N.A.
21 OTHERS (NUMBER OF STOCKHOLDERS: 8,983 COMMON & 2,845 PREFERRED)	COMMON	185,326,585	185,326,585.00	1.26%	201,690,318.10	N.A.
	PREFERRED	163,637,331	16,363,733.10			
	TOTAL	348,963,916	201,690,318.10			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			16,051,984,322.90	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					16,051,984,322.90	
ADDITIONAL PAID-IN CAPITAL					48,598,641,000.00	
SUBSCRIPTION RECEIVABLE					(1,878,179,000.00)	
TOTAL CAPITALIZATION					62,772,446,322.90	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	26,846,760,000	VARIOUS
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.
1.5 OTHERS (SHORT-TERM INVESTMENTS & INVESTMENT IN VARIOUS FUNDS)	6,887,378,000	VARIOUS

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
COMMON SHARES	29,784,746	0.11%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: PhP 148,940,236,000.00

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	7,721,500,000.00	Feb. 27, May 24,
5.2 STOCK		& Oct. 31, 2019
5.3 PROPERTY		
TOTAL	7,721,500,000.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT
APRIL 2019	10,073,389 COMMON SHARES	10,073,389.00
MAY 2019	380,377 COMMON SHARES	380,377.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Sale of Common Shares	N.A.	N.A.
DATE ISSUED:	June 22, 2010		
DATE STARTED OPERATIONS:	June 22, 2010		

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *
25,400,000.00	330	79	126

NOTE: USE ADDITIONAL SHEET IF NECESSARY

*Manpower complement is composed of service providers engaged by the Company.

I, SOLOMON M. HERMOSURA, CORPORATE SECRETARY OF AYALA LAND, INC.

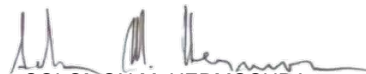
DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD OF FIVE (5) YEARS (Section 177, RA No. 11232).

DONE THIS _____ IN _____.


SOLOMON M. HERMOSURA
CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN _____ CITY/PROVINCE, PHILIPPINES ON _____,
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HIS PASSPORT ID NO. P3081434B ISSUED ON October 14, 2019 AT DFA, NCR East .

DOC. NO. _____;
PAGE NO. _____;
BOOK NO. _____;
SERIES OF _____.

ANNEX "A"

AYALA LAND, INC.
Primary Purpose

TO DEAL AND ENGAGE IN LAND OR REAL ESTATE BUSINES IN ALL ITS BRANCHES AND RAMIFICATIONS, TO HOLD, DEVELOP, MANAGE, ADMINISTER, SELL, CONVEY, ENCUMBER, PURCHASE, ACQUIRE, RENT OR OTHERWISE DEAL IN AND DISPOSE OF, FOR ITSELF OR FOR OTHERS, FOR PROFIT AND ADVANTAGE, RESIDENTIAL ICNLUDING, BUT NOT LIMITED TO, ALL KINDS OF HOUSING PROJECTS, COMMERCIAL, INDUSTRIAL, URBAN OR OTHER KINDS OF REAL PROPERTY, IMPROVED OR UNIMPROVED, WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW; TO ACQUIRE, PURCHASE, HOLD, MANAGE, DEVELOP AND SELL SUBDIVISION LOTS, WITH OR WITHOUT BUILDINGS OR IMPROVEMENTS, FOR SUCH CONSIDERATION AND IN SUCH MANNER OR FORM AS THE CORPORATION MAY DETERMINE OR AS THE LAW PERMITS; TO ERECT, CONSTRUCT, ALTER, MANAGE, OPERATE, LEASE, IN WHOLE OR IN PART, BUILDINGS AND TENEMENTS OF THE CORPORATION OR OF OTHER PERSONS, TO ENGAGE OR ACT AS REAL ESTATE BROKER, ON COMMISSION OR FOR SUCH FEES AS MAY BE PROPER OR LEGAL AND TO EXERCISE OR UNDERTAKE SUCH OTHER POWERS AND PURPOSES AS MAY BE REQUIRED AND NECESSARILY IMPLIED FROM THE PURPOSES HEREIN MENTIONED. *****00000*****

ANNEX "B"

Subsidiaries/Affiliates as of December 31, 2019

Real Estate:

Alveo Land Corporation
Serendra, Inc.
Solinea, Inc.
BGSouth Properties, Inc.
Portico Land Corp.
Amorsedia Development Corporation
OLC Development Corporation
HLC Development Corporation
Allysonia International Ltd.
Avida Land Corporation
Buklod Bahayan Realty and Development Corp.
Avida Sales Corp.
Amicassa Process Solutions, Inc.
Avencosouth Corp.
BGNorth Properties, Inc.
Amaia Land Co.
Amaia Southern Properties, Inc.
AyalaLand Premier, Inc.
Ayala Land International Sales, Inc.
Ayalaland International Marketing, Inc.
Ayalaland International (Singapore) Pte. Ltd
Ayalaland International Marketing (Hongkong) Ltd
Ayalaland International Marketing, SRL
Ayalaland International Marketing London
Ayala Land Sales, Inc.
Southportal Properties, Inc.
Buendia Landholdings, Inc.
Crans Montana Holdings, Inc.
Crimson Field Enterprises, Inc.
Ecoholdings Company, Inc.
NorthBeacon Commercial Corporation
Red Creek Properties, Inc.
Regent Time International, Limited (British Virgin Islands)
North Eastern Commercial Corp.
Westview Commercial Ventures Corp.
North Ventures Commercial Corp.
Hillsford Property Corporation
Primavera Towncentre, Inc.
Summerhill E-Office Corporation
Sunnyfield E-Office Corporation
Subic Bay Towncentre, Inc.
Regent Wise Investments Limited (Hongkong Company)
AyalaLand Real Estate Investments Inc.
AyalaLand Advisory Broadway Inc.
AyalaLand Development (Canada) Inc.
AyalaLand OpenAsia Holdings PTE, Ltd.
Blue Horizons Holdings PTE, Limited
MCT, Bhd. (Malaysia)
AyalaLand Commercial REIT, Inc.
Arvo Commercial Corporation
BellaVita Land Corporation
Nuevo Centro, Inc.
Alviera Country Club, Inc.
Cavite Commercial Town Center, Inc.
AREIT, Inc. (formerly One Dela Rosa Property Development, Inc.)
AyalaLand Offices, Inc.
First Gateway Real Estate Corp.
Glensworth Development, Inc.
UP North Property Holdings, Inc.
ALO Prime Realty Corporation
Makati Cornerstone Leasing Corp.
Arca South Commercial Ventures Corp.
Capitol Central Commercial Ventures Corp.

Bay City Commercial Venture Corp.
 Aurora Properties Incorporated
 Soltea Commercial Corp.
 Vesta Property Holdings, Inc.
 Altaraza Prime Realty Corporation
 Prow Holdings, Inc.
 Sation Square East Commercial Corporation
 Next Urban Alliance Development Corp.
 Accendo Commercial Corporation
 Avencosouth Corp.
 Aviana Development Corporation
 Cagayan de Oro Gateway Corp.
 Ceci Realty, Inc.
 CMPI Holdings, Inc.
 CMPI Land, Inc.
 ALI-CII Development Corporation
 Roxas Land Corporation
 Adauge Commercial Corporation
 AyalaLand Estates, Inc.
 Ayalaland MetroNorth, Inc.
 Verde Golf Development Corporation
 North Triangle Depot Commercial Corporation
 BGWest Properties, Inc.
 Lagdigan Land Corp.
 Central Block Developers, Inc.
 Cebu Holdings, Inc.
 Cebu Leisure Company, Inc.
 CBP Theatre Management Inc.
 Taft Punta Engaño Property Inc.
 Cebu Insular Hotel Company, Inc.
 Alabang Commercial Corporation
 South Innovative Theater Management
 ALI Commercial Center, Inc.
 AMC Japan Concepts, Inc.
 AyalaLand Logistics Holdings Corp. (formerly Prime Orion Philippines, Inc.)
 FLT Prime Insurance Corporation
 Orion Solutions, Inc.
 Orion I Holdings Philippines, Inc.
 OE Holdings, Inc.
 Orion Land, Inc.
 Lepanto Ceramics, Inc.
 Laguna Technopark, Inc.
 Unity Realty & Development Corp.
 AMSI, Inc. (formerly Ayalaland Malls Synergies, Inc.)
 Ayala Land Malls, Inc.
 Ayalaland Malls Vismin, Inc.
 Ayalaland Malls NorthEast, Inc.

Construction:

Makati Development Corporation
 MDC Subic, Inc.
 MDC Buildplus, Inc.
 MDC Conqrete, Inc.
 MDC Equipment Solutions, Inc.
 MDBI Construction Corp.

Hotels & Resorts:

Ayala Hotels, Inc.
 AyalaLand Hotels and Resorts Corporation
 ALI Makati Hotel & Residences, Inc.
 ALI Makati Hotel Property, Inc.
 Regent Horizons Conservation Company, Inc.
 Enjay Hotels, Inc.
 Greenhaven Property Venture, Inc.
 Cebu Insular Hotel Company, Inc.
 Bonifacio Hotel Ventures, Inc.

Southcrest Hotel Ventures, Inc.
Northgate Hotel Ventures, Inc.
North Triangle Hotel Ventures, Inc.
Ecosouth Hotel Ventures, Inc.
Sentera Hotel Ventures Inc.
Econorth Resorts Ventures, Inc.
ALI Triangle Hotel Ventures, Inc.
Circuit Makati Hotel Ventures, Inc.
Capitol Central Hotel Ventures, Inc.
Arca South Hotel Ventures, Inc.
Sicogon Town Hotel, Inc.
Bay Area Hotel Ventures, Inc.
Makati North Hotel Ventures, Inc.
One Makati Hotel Ventures, Inc.
Sicogon Island Tourism Estate Corp.
Asiatown Hotel Ventures, Inc.
One Makati Residential Ventures, Inc.
Ten Knots Phils., Inc.
Bacuit Bay Development Corporation
Lio Resort Ventures, Inc.
North Liberty Resort Ventures, Inc.
Paragua Eco-Resort Ventures, Inc.
Lio Tourism Estate Management Corporation
Ten Knots Development Corp.
Chirica Resorts Corp.
Kingfisher Capital Resources Corp.
Pangulasian Island Resort Corporation

Property Management:

Ayala Property Management Corporation
Prime Support Services, Inc.
Ayala Theatres Management, Inc.
DirectPower Services, Inc.
Philippine Integrated Energy Solutions, Inc.

Entertainment:

Five Star Cinema, Inc.
Leisure and Allied Industries Philippines, Inc.

Others:

ALInet.Com, Inc.
First Longfield Investments Limited (Hongkong Company)
Green Horizons Holdings Limited
Aprisa Business Process Solutions, Inc.
AyalaLand Club Management, Inc.
ALI Capital Corp.
Integrated Eco-resort Inc.
Airswift Transport, Inc.
Arca South Integrated Terminal, Inc.
Whiteknight Holdings, Inc.
Ayalaland Medical Facilities Leasing Inc.
Anvaya Cove Beach and Nature Club, Inc.
Anvaya Cove Golf and Sports Club, Inc.