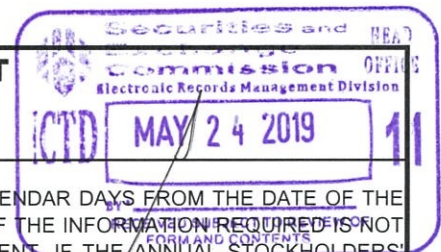


GENERAL INFORMATION SHEET

FOR THE YEAR 2019
STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA LAND, INC.		DATE REGISTERED: JUNE 30, 1988
BUSINESS/TRADE NAME: AYALA LAND, INC.		FISCAL YEAR END: DECEMBER 31
SEC REGISTRATION NUMBER: 152747		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-153-790-000
DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL		WEBSITE/URL ADDRESS: www.ayalaland.com.ph
ACTUAL DATE OF ANNUAL MEETING: APRIL 24, 2019		EMAIL ADDRESS: inquiry@ayalaland.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		FAX NUMBER: 750-6790
COMPLETE BUSINESS ADDRESS: 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		TELEPHONE NUMBER(S): 908-3100 / 908-3676
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & CO. MICHAEL C. SABADO	SEC ACCREDITATION NUMBER (if applicable): 0664-AR-3	
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex "A"	INDUSTRY CLASSIFICATION: REAL ESTATE	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
AYALA CORPORATION	34218	32/F TO 35/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE "ANNEX B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

☐

No

☒

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4.

☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

☐

a. acting as a formation agent of juridical persons

☐

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

☐

a. managing of client money, securities or other assets

☐

b. management of bank, savings or securities accounts

☐

c. organization of contributions for the creation, operation or management of companies

☐

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

☒

None of the above

Describe nature of business:

REAL ESTATE

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

☐

No

☒

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)
	COMMON	20,000,000,000	1.00	20,000,000,000.00
	PREFERRED***	15,000,000,000	0.10	1,500,000,000.00
TOTAL		35,000,000,000	TOTAL PhP	21,500,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	8,869	COMMON	9,100,169,205	2,187,511,011	1.00	9,100,169,205.00	33%
	2,764	PREFERRED	12,459,289,984	296,108,864	0.10	1,245,928,998.40	45%
		COMMON	10,372,746	N.A.	1.00	10,372,746.00	N.A.
TOTAL			21,569,831,935		TOTAL PhP	10,356,470,949.40	78%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	202	COMMON	5,624,339,130	5,624,339,130	1.00	5,624,339,130.00	20%
VARIOUS	80	PREFERRED	607,204,775	607,204,775	0.10	60,720,477.50	2%
Percentage of Foreign Equity: 22%			6,231,543,905		TOTAL PhP	5,685,059,607.50	22%
TOTAL SUBSCRIBED P						16,041,530,556.90	100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	8,869	COMMON	9,100,169,205	1.00	9,100,169,205.00	33%
	2,764	PREFERRED	12,459,289,984	0.10	1,245,928,998.40	45%
		COMMON	10,372,746	1.00	10,372,746.00	N.A.
TOTAL			21,569,831,935	TOTAL PhP	10,356,470,949.40	78%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	202	COMMON	5,624,339,130	1.00	5,624,339,130.00	20%
VARIOUS	80	PREFERRED	607,204,775	0.10	60,720,477.50	2%
TOTAL			6,231,543,905	TOTAL PhP	5,685,059,607.50	22%
TOTAL PAID-UP PhP					16,041,530,556.90	100%
ADDITIONAL PAID-IN CAPITAL PhP					47,985,990,000.00	
SUBSCRIPTION RECEIVABLE PhP					(1,676,556,000.00)	
TOTAL CAPITALIZATION PhP					62,350,964,556.90	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

***With voting rights.

NOTE: The capital structure above reflects the share buyback of 10,372,746 common shares on March 5, 2019.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. FERNANDO ZOBEL DE AYALA FILIPINO	N	C	M	Y	CHAIRMAN	C/M
2. JAIME AUGUSTO ZOBEL DE AYALA FILIPINO	Y	M	M	Y	VICE CHAIRMAN	N.A.
3. BERNARD VINCENT O. DY FILIPINO	N	M	M	Y	PRESIDENT & CHIEF EXECUTIVE OFFICER	N.A.
4. ANTONINO T. AQUINO FILIPINO	N	M	M	Y	N.A.	A/M
5. DELFIN L. LAZARO FILIPINO	N	M	M	Y	N.A.	N.A.
6. ARTURO G. CORPUZ FILIPINO	N	M	M	Y	N.A.	N.A.
7. JAIME C. LAYA (Lead Independent Director) FILIPINO	N	I	M	Y	N.A.	A/C, N/M
8. RIZALINA G. MANTARING FILIPINO	N	I	F	Y	N.A.	C/M, A/M, N/M
9. CESAR V. PURISIMA FILIPINO	N	I	M	Y	N.A.	C/C, N/C
10. AUGUSTO D. BENGZON FILIPINO	N	-	M	Y	CHIEF FINANCE OFFICER, TREASURER & CHIEF COMPLIANCE OFFICER	N.A.
11. SOLOMON M. HERMOSURA FILIPINO	N	-	M	Y	GROUP GENERAL COUNSEL & CORPORATE SECRETARY	N.A.
12. AMELIA ANN T. ALIPAO FILIPINO	N	-	F	Y	CHIEF INFORMATION OFFICER & DATA PROTECTION OFFICER	N.A.
13. -NOTHING FOLLOWS-						
14.						
15.						

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 11,915 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 10,996

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP668,820,482,000.00

STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (Php)
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP	
1. AYALA CORPORATION FILIPINO	COMMON	6,778,574,689	6,778,574,689.00	68.16%	7,994,892,753.00
	PREFERRED	12,163,180,640	1,216,318,064.00		
	TOTAL	18,941,755,329	7,994,892,753.00		
2. PCD NOMINEE CORPORATION NON-FILIPINO	COMMON	5,617,302,552	5,617,302,552.00	20.21%	5,617,302,552.00
3. PCD NOMINEE CORPORATION FILIPINO	COMMON	2,042,401,734	2,042,401,734.00	7.35%	2,042,401,734.00
4. HSBC MANILA OBO A/C 000-171512-554 NON-FILIPINO	PREFERRED	512,777,000	51,277,700.00	1.85%	51,277,700.00
5. GOVERNMENT SERVICE INSURANCE SYSTEM FILIPINO	PREFERRED	156,350,871	15,635,087.10	0.56%	15,635,087.10
6. ESOWN ADMINISTRATOR 2009 FILIPINO	COMMON	16,480,097	16,480,097.00	0.06%	16,480,097.00
7. HSBC MANILA OBO A/C 000-171512-571 NON-FILIPINO	PREFERRED	15,051,000	1,505,100.00	0.05%	1,505,100.00
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-	
TOTAL AMOUNT OF PAID-UP CAPITAL					15,739,495,023.10
ADDITIONAL PAID-IN CAPITAL					47,985,990,000.00
TOTAL CAPITALIZATION					63,725,485,023.10

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 11,915 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 10,996

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP668,820,482,000.00

STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (Php)
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP	
8. DB MLA OBO SSBTC FUND HG16 NON-FILIPINO	PREFERRED	15,000,000	1,500,000.00	0.05%	1,500,000.00
9. WEALTH SECURITIES, INC. FILIPINO	PREFERRED	14,825,373	1,482,537.30	0.05%	1,482,537.30
10. ESOWN ADMINISTRATOR 2012 FILIPINO	COMMON	14,221,395	14,221,395.00	0.05%	14,221,395.00
11. DEUTSCHE BANK AG MANILA OBO SSBTC FUND OD67 AC 12087020417 AMERICAN	PREFERRED	13,670,744	1,367,074.40	0.05%	1,367,074.40
12. ESOWN ADMINISTRATOR 2010 FILIPINO	COMMON	13,158,784	13,158,784.00	0.05%	13,158,784.00
13. ESOWN ADMINISTRATOR 2015 FILIPINO	COMMON	13,148,213	13,148,213.00	0.05%	13,148,213.00
14. ESOWN ADMINISTRATOR 2016 FILIPINO	COMMON	12,363,048	12,363,048.00	0.04%	12,363,048.00
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-	
TOTAL AMOUNT OF PAID-UP CAPITAL					15,796,736,074.80
ADDITIONAL PAID-IN CAPITAL					47,985,990,000.00
TOTAL CAPITALIZATION					63,782,726,074.80

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 11,915 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 10,996

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP668,820,482,000.00

STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (Php)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP	
15. SAMUEL VILLES SANTOS AND / OR LUZVIMINDA LAT SANTOS FILIPINO	PREFERRED	12,001,800	1,200,180.00	0.04%	1,200,180.00
16. ESOWN ADMINISTRATOR 2013 FILIPINO	COMMON	11,283,425	11,283,425.00	0.04%	11,283,425.00
17. ESOWN ADMINISTRATOR 2017 FILIPINO	COMMON	10,174,413	10,174,413.00	0.04%	10,174,413.00
18. ESOWN ADMINISTRATOR 2011 FILIPINO	COMMON	10,149,291	10,149,291.00	0.04%	10,149,291.00
19. ESOWN ADMINISTRATOR 2014 FILIPINO	COMMON	9,989,115	9,989,115.00	0.04%	9,989,115.00
20. TREASURY SHARES	COMMON	10,372,746	10,372,746.00	N.A.	10,372,746.00
21. OTHERS (NUMBER OF STOCKHOLDERS: 9,059 COMMON & 2,836 PREFERRED)	COMMON	175,261,579	175,261,579.00	1.22%	191,625,312.10
	PREFERRED	163,637,331	16,363,733.10		
	TOTAL	338,898,910	191,625,312.10		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			16,041,530,556.90	100.00%	
TOTAL AMOUNT OF PAID-UP CAPITAL					16,041,530,556.90
ADDITIONAL PAID-IN CAPITAL					47,985,990,000.00
SUBSCRIPTION RECEIVABLE					(1,676,556,000.00)
TOTAL CAPITALIZATION					62,350,964,556.90

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION
1.1 STOCKS	24,885,547,000	VARIOUS
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)		N.A.
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.
1.5 OTHERS (SHORT-TERM INVESTMENTS & INVESTMENT IN VARIOUS FUNDS)	13,040,057,000	VARIOUS

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
COMMON SHARES	10,372,746	0.04%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:	Php	124,090,020,000.00
----------------------------------------------------------------------------------------	-----	--------------------

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:		
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED
5.1 CASH	7,485,915,000.00	Feb. 20 & Aug. 17, 2018
5.2 STOCK	-	
5.3 PROPERTY	-	
TOTAL	7,485,915,000.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:		
DATE	NO. OF SHARES	AMOUNT
JUNE 2018	1,617,213 COMMON SHARES	1,617,213.00
JULY 2018	8,316,310 COMMON SHARES	8,316,310.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN	Sale of Common Shares	N.A.	N.A.
DATE ISSUED:	June 22, 2010		
DATE STARTED OPERATIONS:	June 22, 2010		

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
24,000,000.00	239	124	125

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, NIMFA AMBROSIA L. PEREZ-PARAS, ASSISTANT CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET, WHICH CONSISTS OF 15 PAGES, INCLUDING PAGE 1-A, ANNEX "A" & TIN PAGE(S), HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND, TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE AFORESAID REVOCATION.

DONE THIS MAY 23 2019 IN MAKATI CITY

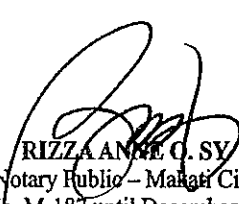

NIMFA AMBROSIA L. PEREZ-PARAS
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON MAY 23 2019
THE AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER PASSPORT ID NO. P9583334A ISSUED ON November 16, 2018 AT DFA MANILA

DOC. NO. 447 :
PAGE NO. 91 :
BOOK NO. 11 :
SERIES OF 2019 :



Notarial DST pursuant to
Sec. 143 of the Tax Code
affixed on Notary Public's copy.


RIZZA ANNE O. SY
Notary Public - Makati City
Appt. No. M-187 until December 31, 2020
Roll of Attorneys No. 64676
Lifetime IBP No. 019509 - 01/04/18 - Bulacan
PTR No. 7341734ME - 01/08/19 - Makati City
MCLE Compliance No. VI - 0009493-06/20/2018
27th Floor Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines

ANNEX "A"

AYALA LAND, INC. Primary Purpose

TO DEAL AND ENGAGE IN LAND OR REAL ESTATE BUSINESS IN ALL ITS BRANCHES AND RAMIFICATIONS, TO HOLD, DEVELOP, MANAGE, ADMINISTER, SELL, CONVEY, ENCUMBER, PURCHASE, ACQUIRE, RENT OR OTHERWISE DEAL IN AND DISPOSE OF, FOR ITSELF OR FOR OTHERS, FOR PROFIT AND ADVANTAGE, RESIDENTIAL INCLUDING, BUT NOT LIMITED TO, ALL KINDS OF HOUSING PROJECTS, COMMERCIAL, INDUSTRIAL, URBAN OR OTHER KINDS OF REAL PROPERTY, IMPROVED OR UNIMPROVED, WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW; TO ACQUIRE, PURCHASE, HOLD, MANAGE, DEVELOP AND SELL SUBDIVISION LOTS, WITH OR WITHOUT BUILDINGS OR IMPROVEMENTS, FOR SUCH CONSIDERATION AND IN SUCH MANNER OR FORM AS THE CORPORATION MAY DETERMINE OR AS THE LAW PERMITS; TO ERECT, CONSTRUCT, ALTER, MANAGE, OPERATE, LEASE, IN WHOLE OR IN PART, BUILDINGS AND TENEMENTS OF THE CORPORATION OR OF OTHER PERSONS, TO ENGAGE OR ACT AS REAL ESTATE BROKER, ON COMMISSION OR FOR SUCH FEES AS MAY BE PROPER OR LEGAL AND TO EXERCISE OR UNDERTAKE SUCH OTHER POWERS AND PURPOSES AS MAY BE REQUIRED AND NECESSARILY IMPLIED FROM THE PURPOSES HEREIN MENTIONED. *****00000*****

ANNEX "B"

Subsidiaries/Affiliates as of December 31, 2018

Real Estate:

Alveo Land Corporation
Serendra, Inc.
Solinea, Inc.
BGSouth Properties, Inc.
Portico Land Corp.
Amorsedia Development Corporation
OLC Development Corporation
HLC Development Corporation
Allysonia International Ltd.
Avida Land Corporation
Buklod Bahayan Realty and Development Corp.
Avida Sales Corp.
Amicassa Process Solutions, Inc.
Avencosouth Corp.
BGNorth Properties, Inc.
Amaia Land Co.
Amaia Southern Properties, Inc.
AyalaLand Premier, Inc.
Ayala Land International Sales, Inc.
Ayalaland International Marketing, Inc.
Ayalaland International (Singapore) Pte. Ltd
Ayalaland International Marketing (Hongkong) Ltd
Ayalaland International Marketing, SRL
Ayalaland International Marketing London
Ayala Land Sales, Inc.
Southportal Properties, Inc.
Buendia Landholdings, Inc.
Crans Montana Holdings, Inc.
Crimson Field Enterprises, Inc.
Ecoholdings Company, Inc.
NorthBeacon Commercial Corporation
Red Creek Properties, Inc.
Regent Time International, Limited (British Virgin Islands)
North Eastern Commercial Corp.
Westview Commercial Ventures Corp.
North Ventures Commercial Corp.
Hillsford Property Corporation
Primavera Towncentre, Inc.
Summerhill E-Office Corporation
Sunnyfield E-Office Corporation
Subic Bay Towncentre, Inc.
Regent Wise Investments Limited (Hongkong Company)
AyalaLand Real Estate Investments Inc.
AyalaLand Advisory Broadway Inc.
AyalaLand Development (Canada) Inc.
AyalaLand OpenAsia Holdings PTE, Ltd.
Blue Horizons Holdings PTE, Limited
MCT, Bhd. (Malaysia)
AyalaLand Commercial REIT, Inc.
Arvo Commercial Corporation
BellaVita Land Corporation
Nuevo Centro, Inc.
Alviera Country Club, Inc.
Cavite Commercial Town Center, Inc.
Ayalaland REIT, Inc. (formerly One Dela Rosa Property Development, Inc.)
AyalaLand Offices, Inc.
First Gateway Real Estate Corp.
Glensworth Development, Inc.
UP North Property Holdings, Inc.
ALO Prime Realty Corporation
Makati Cornerstone Leasing Corp.
Arca South Commercial Ventures Corp.
Capitol Central Commercial Ventures Corp.

Bay City Commercial Venture Corp.
 Laguna Technopark, Inc.
 Ecozone Power Management, Inc.
 Aurora Properties Incorporated
 Soltea Commercial Corp.
 Vesta Property Holdings, Inc.
 Altaraza Prime Realty Corporation
 Prow Holdings, Inc.
 Sation Square East Commercial Corporation
 Next Urban Alliance Development Corp.
 Accendo Commercial Corporation
 Avencosouth Corp.
 Aviana Development Corporation
 Cagayan de Oro Gateway Corp.
 Ceci Realty, Inc.
 CMPI Holdings, Inc.
 CMPI Land, Inc.
 ALI-CII Development Corporation
 Roxas Land Corporation
 Adauge Commercial Corporation
 AyalaLand Estates, Inc.
 AyalaLand MetroNorth, Inc.
 Verde Golf Development Corporation
 North Triangle Depot Commercial Corporation
 BGWest Properties, Inc.
 Lagdigan Land Corp.
 Central Block Developers, Inc.
 Cebu Holdings, Inc.
 Cebu Leisure Company, Inc.
 CBP Theatre Management Inc.
 Taft Punta Engaño Property Inc.
 Cebu Insular Hotel Company, Inc.
 Alabang Commercial Corporation
 South Innovative Theater Management
 ALI Commercial Center, Inc.
 AMC Japan Concepts, Inc.
 AyalaLand Logistics Holdings Corp. (formerly Prime Orion Philippines, Inc.)
 FLT Prime Insurance Corporation
 Orion Solutions, Inc.
 Orion Holdings Philippines, Inc.
 OE Holdings, Inc.
 Orion Land, Inc.
 Lepanto Ceramics, Inc.
 AMSI, Inc. (formerly AyalaLand Malls Synergies, Inc.)
 Ayala Land Malls, Inc.
 AyalaLand Malls Vismin, Inc.
 AyalaLand Malls NorthEast, Inc.

Contruction:

Makati Development Corporation
 MDC Subic, Inc.
 MDC Buildplus, Inc.
 MDC Concrete, Inc.
 MDC Equipment Solutions, Inc.
 MDBI Construction Corp.

Hotels & Resorts:

Ayala Hotels, Inc.
 AyalaLand Hotels and Resorts Corporation
 ALI Makati Hotel & Residences, Inc.
 ALI Makati Hotel Property, Inc.
 Regent Horizons Conservation Company, Inc.
 Enjay Hotels, Inc.
 Greenhaven Property Venture, Inc.
 Cebu Insular Hotel Company, Inc.
 Bonifacio Hotel Ventures, Inc.

Southcrest Hotel Ventures, Inc.
Northgate Hotel Ventures, Inc.
North Triangle Hotel Ventures, Inc.
Ecosouth Hotel Ventures, Inc.
Sentera Hotel Ventures Inc.
Econorth Resorts Ventures, Inc.
ALI Triangle Hotel Ventures, Inc.
Circuit Makati Hotel Ventures, Inc.
Capitol Central Hotel Ventures, Inc.
Arca South Hotel Ventures, Inc.
Sicogon Town Hotel, Inc.
Bay Area Hotel Ventures, Inc.
Makati North Hotel Ventures, Inc.
One Makati Hotel Ventures, Inc.
Sicogon Island Tourism Estate Corp.
Asiatown Hotel Ventures, Inc.
One Makati Residential Ventures, Inc.
Ten Knots Phils., Inc.
Bacuit Bay Development Corporation
Lio Resort Ventures, Inc.
North Liberty Resort Ventures, Inc.
Paragua Eco-Resort Ventures, Inc.
Lio Tourism Estate Management Corporation
Ten Knots Development Corp.
Chirica Resorts Corp.
Kingfisher Capital Resources Corp.
Pangulasian Island Resort Corporation

Property Management:

Ayala Property Management Corporation
Prime Support Services, Inc.
Ayala Theatres Management, Inc.
DirectPower Services, Inc.
Philippine Integrated Energy Solutions, Inc.

Entertainment:

Five Star Cinema, Inc.
Leisure and Allied Industries Philippines, Inc.

Others:

ALInet.Com, Inc.
First Longfield Investments Limited (Hongkong Company)
Green Horizons Holdings Limited
Aprisa Business Process Solutions, Inc.
AyalaLand Club Management, Inc.
ALI Capital Corp.
Integrated Eco-resort Inc.
Airsift Transport, Inc.
Arca South Integrated Terminal, Inc.
Whiteknight Holdings, Inc.
AyalaLand Medical Facilities Leasing Inc.
Anvaya Cove Beach and Nature Club, Inc.
Anvaya Cove Golf and Sports Club, Inc.