

SEC Reg. No. 152747

18 April 2018

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue Bonifacio Global City, Taguig City

Attention: Mr. Jose Valeriano B. Zuno III

OIC Head, Disclosure Department

Philippine Dealing and Exchange Corporation

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Ave cor. Paseo de Roxas, Makati City

Attention: Ms. Erika Grace C. Alulod

Head, Issuer Compliance and Disclosures Department

Securities and Exchange Commission

SEC Building, Mandaluyong City

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.

Director, Market Regulation Department

Dear Mesdames and Gentlemen,

Please be advised that Ayala Land, Inc. will conduct an Analysts' Briefing on the results of its operations for the first quarter of 2018.

Details as follows:

May 8, 2018 (Tuesday) 0200 pm - 0300 pm

The Blue Room

25F, Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City, Philippines 1226

For confirmation or inquiries, please contact:

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Thank you.

AUGUSTO D. BENGZON

Senior Vice-President

CFO, Treasurer and Chief Compliance Officer