

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. August 13, 2009 Date of Report (Date of earliest event reported)
2. 152747 SEC Identification Number
3. 050-000-153-790 BIR Tax Identification Number
4. AYALA LAND, INC. Exact Name of registrant as specified in its charter
5. MAKATI CITY, PHILIPPINES Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code
7. 30/F, Tower One, Ayala Triangle, Ayala Avenue, Makati City Address of principal office
1226 Postal code
8. (632) 848-5313 Registrant's telephone number, including area code
9. Not Applicable Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

As of June 30, 2009

Table with 3 columns: Title of Each Class, Number of Shares of Common Stock Outstanding, Amount of Debt Outstanding. Row 1: COMMON SHARES, 13,001,279,745, P 18.6 Billion

Indicate the item numbers reported herein : Please refer to attached letter

Re: Clarification of article on Ayala Land seeks regulatory nod for bond

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA LAND, INC.

Registrant

Handwritten signature of ALFONSO JAVIER D. REYES, Deputy Compliance Officer

Date : August 13, 2009



SEC Reg. No. 152747
SEC Sec. Code No. E-5000

August 13, 2009

PHILIPPINE STOCK EXCHANGE

4/F PSE Center, Exchange Road
Ortigas Center, Pasig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Dear Ms. Encarnacion,

We write in response to your letter dated August 13, 2009 requesting Ayala Land, Inc. ("the Company") to confirm or deny the veracity of the news article entitled "Ayala Land seeks regulatory nod for bond" published in the August 13, 2009 issue of *The Manila Times*. The article reported, in part, that:

"...ALI said the company plans the initial issue date on October 16..."

In this regard, please be advised that the Company filed a registration statement with the Securities and Exchange Commission last August 11, 2009 for registration of the Php504 Million Ayala Land Homestarter Bond 2. The Initial Issue Date for the offer is October 16, 2009 or such other date as may be agreed upon by the Company and the Issue Manager and Underwriter, BPI Capital Corporation.

For your information.

Very truly yours,


ALFONSO JAVIER D. REYES
Deputy Compliance Officer

cc:

SECURITIES AND EXCHANGE COMMISSION

Attention: **Director Justina F. Callangan**
Corporation Finance Department

PHILIPPINE DEALING AND EXCHANGE CORP.

Attention: **Ms. Ma. Concepcion Magdaraog**
Issuer Compliance and Disclosures Department