

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATIONS CODE (SRC)  
AND SRC RULE 17.1

- 1. April 25, 2012  
Date of Report (Date of earliest event reported)
- 2. 152747 SEC Identification Number      3. 000-153-790-000 BIR Tax Identification Number
- 4. AYALA LAND, INC.  
Exact Name of registrant as specified in its charter
- 5. MAKATI CITY, PHILIPPINES Province, country or other jurisdiction of incorporation      6. [ ] (SEC Use Only) Industry Classification Code
- 7. 30/F, Tower One, Ayala Triangle, Ayala Avenue, Makati City Address of principal office      1226 Postal code
- 8. (632) 750-6974  
Registrant's telephone number, including area code
- 9. Not Applicable  
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

*As of December 31, 2011*

| Title of Each Class  | Number of Shares of Common Stock Outstanding | Amount of Debt Outstanding |
|----------------------|--|----------------------------|
| <u>COMMON SHARES</u> | <u>13,043,159,782</u>                        | <u>P 4.4 Billion Bonds</u> |

Indicate the item numbers reported herein : Item 9. Other Events

Re: Listing of P15 billion bonds

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA LAND, INC.

Registrant

Date : April 25, 2012

  
PAMELA ANN T. PEREZ  
Deputy Compliance Officer



SEC Reg. No. 152747

April 25, 2012

**Securities and Exchange Commission**  
SEC Building, EDSA, Mandaluyong City

Attention: Hon. Justina F. Callangan  
*Director, Corporation & Finance Department*

**Philippine Stock Exchange, Inc.**  
3/F Tower One and Exchange Plaza  
Ayala Triangle, Ayala Ave., Makati City

Attention: Ms. Janet A. Encarnacion  
*Head, Disclosure Department*

**Philippine Dealing and Exchange Corporation**  
37/F Tower 1, The Enterprise Center  
6766 Ayala Ave. Cor. Paseo de Roxas, Makati City

Attention: Ms. Ma. Concepcion Magdaraog  
*Head, Issuer Compliance and Disclosures Department*

Mesdames:

Please be informed that Ayala Land, Inc. has received approval from the Philippine Dealing and Exchange Corporation to list its Fixed Rate Callable Bonds due 2019 and 2022 in the aggregate amount of P15 billion for trading on the Philippine Fixed Income Exchange effective April 27, 2012.

Very truly yours,

  
**PAMELA ANN T. PEREZ**  
Deputy Compliance Officer