

23 October 2015

Philippine Stock Exchange, Inc.

3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City
Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Dear Madam,

Please be advised that Ayala Land, Inc. will conduct an Analysts' Briefing on the Company's financial and operating results for the nine months of 2015.

Details as follows:

Date : **November 09, 2015 (Monday)**
Time : **2:00 pm**
Venue : **Power Mac Center Spotlight Theatre
Level 2, Circuit Lane, Circuit Makati
A.P. Reyes Avenue and Hippodromo Street,
Carmona, Makati City**

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Attached is the location map of Circuit Makati for reference. A shuttle service from Tower One and Exchange Plaza will also be provided.

Interested parties who wish to attend and avail of the shuttle service may confirm through the following contact details:

Tel : 908 3676
Email : iru@ayalaland.com.ph
unsay.janine@ayalaland.com.ph

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Jaime E. Ysmael', with a long horizontal stroke extending to the right.

JAIME E. YSMAEL
*Senior Vice President
Chief Finance Officer and Compliance Officer*

Cc

Philippine Dealing and Exchange Corporation

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave cor. Paseo de Roxas, Makati City
Attention: Ms. Vina Vanessa S. Salonga
Head, Issuer Compliance and Disclosures Department

Securities and Exchange Commission

SEC Building, Mandaluyong City
Attention: Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Market Regulation Department



Coming from EDSA, take Ayala Avenue and cross Buendia to Ayala Ave. Extension. Keep going straight until you reach Circuit Makati.

