

SEC Reg. No. 152747

24 October 2014

Philippine Stock Exchange, Inc.

3rd Floor, Tower One and Exchange Plaza Ayala Triangle, Ayala Ave., Makati City

Attention:

Ms. Janet A. Encarnacion Head, Disclosure Department

Dear Madam,

Please be advised that Ayala Land, Inc. will conduct an Analysts' Briefing on the Company's financial and operating results as of September 2014 on November 7, 2014 (Friday) at 2:00 pm.

Venue:

ALVEO Corporate Center

728 28th Street, Bonifacio Global City

1634 Taguig City, Metro Manila, Philippines

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Interested parties may confirm their attendance through the following contact details:

Tel

908 3676

Email

iru@ayalaland.com.ph

unsay.janine@ayalaland.com.ph

Thank you.

Very truly yours,

JAIME E. YSMAEL
Compliance Officer

Cc

Philippine Dealing and Exchange Corporation

37th Floor, Tower 1, The Enterprise Center

6766 Ayala Ave cor. Paseo de Roxas, Makati City

Attention:

Ms. Vina Vanessa S. Salonga

Head, Issuer Compliance and Disclosures Department

Securities and Exchange Commission

SEC Building, Mandaluyong City

Attention:

Hon. Vicente Graciano P. Felizmenio, Jr. Director, Market Regulation Department