

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.1

1. July 9, 2012
Date of Report (Date of earliest event reported)

2. 152747
SEC Identification Number
3. 000-153-790-000
BIR Tax Identification Number

4. AYALA LAND, INC.
Exact Name of registrant as specified in its charter

5. MAKATI CITY, PHILIPPINES
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code

7. 30/F, Tower One, Ayala Triangle, Ayala Avenue, Makati City
Address of principal office
- 1226
Postal code

8. (632) 750-6974
Registrant's telephone number, including area code

9. Not Applicable
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

As of June 30, 2012

Title of Each Class	Number of Shares of Common Stock Outstanding	Amount of Debt Outstanding
COMMON SHARES	13,070,242,672	
NON-VOTING PREFERRED*	13,034,603,880	
VOTING PREFERRED*	13,066,494,759	P 20.2 Billion Bonds

Indicate the item numbers reported herein : Item 9. Other Events

Re: Capital structure and foreign ownership level as of June 30, 2012

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA LAND, INC.

Registrant

Date : July 9, 2012


PAMELA ANN T. PEREZ
Deputy Compliance Officer

**Unregistered*

AyalaLand

SEC Reg. No. 152747

July 9, 2012

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: Hon. Justina F. Callangan
Director, Corporation & Finance Department

Philippine Stock Exchange, Inc.
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Philippine Dealing and Exchange Corporation
37/F Tower 1, The Enterprise Center
6766 Ayala Ave. Cor. Paseo de Roxas, Makati City

Attention: Ms. Ma. Concepcion Magdaraog
Head, Issuer Compliance and Disclosures Department

Mesdames:

Further to our June 29, 2012 disclosure regarding the issuance of 13,066,494,759 Voting Preferred Shares, please be advised of our capital structure and foreign ownership level as of June 30, 2012, to wit:

Security	Total Outstanding Shares	Shares Allowed To Foreigners	Shares Owned By Foreigners
Common Shares	13,070,242,672*	5,228,097,068	5,078,303,147
Non-Voting Preferred Shares	13,034,603,880	5,213,841,552	225,398,626
Voting Preferred Shares	13,066,494,759	5,226,597,903	619,897,812
Total	39,171,341,311	15,668,536,523	5,923,599,585

* Difference of 25,827,022 shares from the quarterly report as of March 30, 2012 pertains to issuance of shares through various Employee Stock Ownership Plan (ESOWN) grants

Please note that as per our disclosure dated May 30, 2012, the Non-Voting Preferred Shares will be redeemed on July 16, 2012

For your information.

Very truly yours,


PAMELA ANN T. PEREZ
Deputy Compliance Officer