

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.1

1. October 10, 2013
Date of Report (Date of earliest event reported)
2. 152747 SEC Identification Number 3. 000-153-790-000 BIR Tax Identification Number
4. AYALA LAND, INC.
Exact Name of registrant as specified in its charter
5. MAKATI CITY, PHILIPPINES Province, country or other jurisdiction of incorporation 6. [REDACTED] (SEC Use Only) Industry Classification Code
7. 30/F, Tower One, Ayala Triangle, Ayala Avenue, Makati City Address of principal office 1226 Postal code
8. (632) 750-6974
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

As of June 30, 2013

Title of Each Class	Number of Shares of Common Stock Outstanding	Amount of Debt Outstanding
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<u>COMMON SHARES</u>	<u>14,172,673,524</u>	
<u>VOTING PREFERRED*</u>	<u>13,066,494,759</u>	<u>P 22.50 Billion (bonds)</u>

Indicate the item numbers reported herein : Item 9. Other Events

Re: **Listing of Php 4B bonds and Php 2B bonds due 2020 and 2033 respectively**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA LAND, INC.

Registrant

JAIME E. YSMAEL

Senior Vice President, Chief Finance
Officer and Chief Compliance Officer

Date : October 10, 2013



October 10, 2013

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention : Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Corporation & Finance Department

Philippine Stock Exchange, Inc.
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention : Hon. Janet A. Encarnacion
Head, Disclosure Department

Philippine Dealing and Exchange Corporation
37/F Tower 1, The Enterprise Center
6766 Ayala Ave. Cor. Paseo de Roxas, Makati City

Attention : Hon. Ma. Concepcion Magdaraog
Head, Issuer Compliance and Disclosures Department

Dear Sir/Mesdames:

Ayala Land, Inc. issued today, October 10, 2013, PhP 4 Bn of bonds due 2020 and PhP 2 Bn of bonds due 2033 (the "Bonds"). The Bonds carry coupon rates of 4.625% and 6.00%, respectively.

The Bonds were simultaneously listed at the Philippine Dealing & Exchange Corp. (the "PDEX"). The PDEX approved the listing of the Bonds on October 7, 2013.

"Ayala Land will cap yet another banner year as it lists an aggregate PhP 21 Bn: the initial 10-year tranche of PhP 15.0 Bn in July, which has the distinction of being the single largest corporate issue for the 10-year tenor, followed by this PhP 6 Bn tranche today, which includes a PhP 2 Bn 20-year issue, the longest for any domestic corporate issuer to date" Ayala Land Senior Vice President and Chief Finance Officer Jaime E. Ysmael said during the listing ceremony for the Bonds.

BPI Capital Corporation, BDO Capital & Investment Corporation and First Metro Investment Corporation are joint lead underwriters and bookrunners.

For your information.

Very truly yours,

JAIME E. YSMAEL

Senior Vice-President, Chief Finance Officer
and Chief Compliance Officer