

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17.1

- 1. July 1, 2013
Date of Report (Date of earliest event reported)
- 2. 152747 3. 000-153-790-000
SEC Identification Number BIR Tax Identification Number
- 4. AYALA LAND, INC.
Exact Name of registrant as specified in its charter
- 5. MAKATI CITY, PHILIPPINES 6. [REDACTED] (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code
incorporation
- 7. 30/F, Tower One, Ayala Triangle, Ayala Avenue, Makati City 1226
Address of principal office Postal code
- 8. (632) 750-6974
Registrant's telephone number, including area code
- 9. Not Applicable
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

As of December 31, 2012


Title of Each Class	Number of Shares of Common Stock Outstanding	Amount of Debt Outstanding
COMMON SHARES	13,752,033,376	
VOTING PREFERRED*	13,066,494,759	P 21.03 Billion

Indicate the item numbers reported herein : Item 9. Other Events

Re: ALI enters into an agreement to acquire WhiteKnight Holdings, Inc.

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date : July 1, 2013

AYALA LAND, INC.
Registrant

JAIME E. YSMAEL
Senior Vice President
Chief Finance Officer and
Chief Compliance Officer

**Unregistered*

July 1, 2013

Securities and Exchange Commission
SEC Building, Mandaluyong City

Attention: **Hon. Justina F. Callangan**
Director, Corporation and Finance Department

Philippine Stock Exchange, Inc.
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Philippine Dealing and Exchange Corporation
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave cor. Paseo de Roxas, Makati City

Attention: **Ms. Ma. Concepcion Magdaraog**
Head, Issuer Compliance and Disclosures Department

Sirs and Mesdames:

Please be informed that Ayala Land, Inc. (the "Company") has entered into an agreement to acquire Whiteknight Holdings, Inc., a company which is currently wholly-owned by the Mercado Family and a 33% equity stockholder of Mercado General Hospital, Inc. ("MGHI").

Its acquisition of Whiteknight will allow the Company to build a strategic partnership with the Mercado Group and support MGHI's future growth. This partnership also enhances the potential of the Company's development of mixed-use communities by offering the critical component of medical services to complement the residential, shopping centers, office, and hotel developments therein.

An upcoming player in the healthcare industry, MGHI currently owns and operates hospitals and ambulatory surgical centers in Batangas, Cebu and Manila, and is setting-up one more facility in Iloilo. Plans for MGHI to expand across several geographies nationwide where the Company's developments are currently located or planned to be located are also underway.

For your information.

Very truly yours,



JAIME E. YSMAEL
Compliance Officer