

GENERAL INFORMATION SHEET

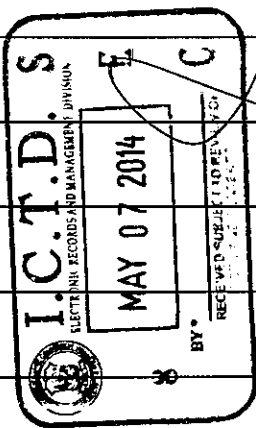
FOR THE YEAR 2014
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:	AYALA LAND, INC.	DATE REGISTERED:	JUNE 30, 1988
BUSINESS/TRADE NAME:	AYALA LAND, INC.	FISCAL YEAR END:	DECEMBER 31
SEC REGISTRATION NUMBER:	152747	CORPORATE TAX IDENTIFICATION NUMBER (TIN)	000-153-790-000
DATE OF ANNUAL MEETING PER BY-LAWS:	ANY DATE IN APRIL	WEBSITE/URL ADDRESS:	www.ayalaland.com.ph
ACTUAL DATE OF ANNUAL MEETING:	APRIL 7, 2014	EMAIL ADDRESS:	iru@ayalaland.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS:	METRO MANILA, PHILIPPINES	FAX NUMBER:	750-6790
COMPLETE BUSINESS ADDRESS:	31F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	TELEPHONE NUMBER(S):	750-6974 / 908-3676
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:	SGV & CO. JESSIE D. CABALUNA	SEC ACCREDITATION NUMBER (if applicable):	0069-AR-3
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:	Please see Annex "A"	INDUSTRY CLASSIFICATION:	REAL ESTATE
GEOGRAPHICAL CODE:			



===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
AYALA CORPORATION	34218	34F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ATTACHED LIST		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Subsidiary/Affiliate as of December 31, 2013

Real Estate:

Alveo Land Corporation
Serendra, Inc.
Solinea, Inc.
BGSouth Properties, Inc.
Portico Land Corp.
Amorsedia Development Corporation
OLC Development Corporation and Subsidiary
HLC Development Corporation
Allysonia International Ltd.
Avida Land Corporation
Buklod Bahayan Realty and Development Corp.
Avida Sales Corp. and Subsidiaries
Amicassa Process Solutions, Inc.
Avencosouth Corp.
BGNorth Properties, Inc.
Amaia Land Co.
Amaia Southern Properties, Inc.
Ayala Land International Sales, Inc.
Ayaland International Marketing, Inc.
Ayala Land Sales, Inc.
Buendia Landholdings, Inc.
Crans Montana Holdings, Inc.
Crimson Field Enterprises, Inc.
Ecoholdings Company, Inc.
NorthBeacon Commercial Corporation
Red Creek Properties, Inc.
Regent Time International, Limited (British Virgin Islands)
Asterion Technopod, Incorporated
Westview Commercial Ventures Corp.
Fairview Prime Commercial Corp.
Hillsford Property Corporation
Primavera Towncentre, Inc.
Summerhill E-Office Corporation
Sunnyfield E-Office Corporation
Subic Bay Towncentre, Inc.
Regent Wise Investments Limited (Hongkong Company)
AyalaLand Real Estate Investments Inc.
AyalaLand Advisory Broadway Inc.
AyalaLand Development (Canada) Inc.
AyalaLand Commercial REIT, Inc.
Arvo Commercial Corporation
BellaVita Land Corporation
Nuevo Centro, Inc.
Cavite Commercial Town Center, Inc.
ALI Property Partners Corp.
One Dela Rosa Property Development, Inc.
First Gateway Real Estate Corp.
Glensworth Development, Inc.
UP North Property Holdings, Inc.
Laguna Technopark, Inc.
Ecozone Power Management, Inc.
Aurora Properties Incorporated
Vesta Property Holdings, Inc.
Sation Square East Commercial Corporation
Asian I-Office Properties, Inc.
Accendo Commercial Corporation
Avencosouth Corp.
Aviana Development Corporation
Cagayan de Oro Gateway Corp.
Ceci Realty, Inc.
Soltea Commercial Corp.
CMPI Holdings, Inc.
CMPI Land, Inc.
ALI-CII Development Corporation
Roxas Land Corporation
Adauge Commercial Corporation
Southgateway Development Corp.
Ayaland MetroNorth, Inc.
North Triangle Depot Commercial Corporation
BGWest Properties, Inc.

Cebu Holdings, Inc.
Cebu Property Ventures Development Corp and Subsidiary
Cebu Leisure Company, Inc.
CBP Theatre Management Inc.
Taft Punta Engaño Property Inc.
Cebu Insular Hotel Company, Inc.
Alabang Commercial Corporation
South Innovative Theater Management

Construction:

Makati Development Corporation
MDC - Subic, Inc.
MDC - Buildplus, Inc.
MDC Concrete, Inc.
MDC Equipment Solutions, Inc.

Hotels & Resorts:

Ayala Hotels, Inc.
AyalaLand Hotels and Resorts Corporation and subsidiaries
ALI Makati Hotel & Residences, Inc.
ALI Makati Hotel Property, Inc.
Asian Conservation Company Limited and Subsidiary
Enjay Hotels, Inc.
Greenhaven Property Venture, Inc.
Cebu Insular Hotel Company, Inc.
Bonifacio Hotel Ventures, Inc.
Southcrest Hotel Ventures, Inc.
Northgate Hotel Ventures, Inc.
North Triangle Hotel Ventures, Inc.
Ecosouth Hotel Ventures, Inc.
Ten Knots Phils., Inc.
Bacuit Bay Development Corporation
Ten Knots Development Corp.
Chirica Resorts Corp.
Kingfisher Capital Resources Corp.

Property Management:

Ayala Property Management Corporation
Ayala Theatres Management, Inc. and Subsidiaries
DirectPower Services, Inc.
Philippine Integrated Energy Solutions, Inc.

Entertainment:

Five Star Cinema, Inc.
Leisure and Allied Industries Philippines, Inc.

Others:

MZM Holdings, Inc.
ALInet.Com, Inc.
First Longfield Investments Limited (Hongkong Company)
Green Horizons Holdings Limited
Food Court Company, Inc.
Aprisa Business Process Solutions, Inc.
Studio Ventures, Inc.
AyalaLand Club Management, Inc.
Varejo Corp.
Solerte, Inc.
Verde Golf Development Corporation
Whiteknight Holdings, Inc.

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STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

No

Please check the appropriate box:

1.

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4.

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

2.

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

a. acting as a formation agent of juridical persons

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

3.

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- m. Entities administering or otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7.

Persons who provide any of the following services:

a. managing of client money, securities or other assets

b. management of bank, savings or securities accounts

c. organization of contributions for the creation, operation or management of companies

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

None of the above

Describe nature of business:

REAL ESTATE

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

No

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STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)
	COMMON	20,000,000,000	1.00	20,000,000,000.00
	PREFERRED***	15,000,000,000	0.10	1,500,000,000.00
	TOTAL	35,000,000,000	TOTAL PhP	21,500,000,000.00

SUBSCRIBED CAPITAL STOCK

FILIPINO	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	9,740	COMMON	8,569,556,423	1,518,498,599	1.00	8,569,556,423.00	31%
	2,685	PREFERRED	12,456,953,232	239,772,592	0.10	1,245,695,323.20	46%
		TOTAL	21,026,509,655		TOTAL PhP	9,815,251,746.20	77%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	187	COMMON	5,603,730,188	5,603,730,188	1.00	5,603,730,188.00	21%
VARIOUS	77	PREFERRED	609,541,527	609,541,527	0.10	60,954,152.70	2%
Percentage of Foreign Equity:		23%	6,213,271,715		TOTAL PhP	5,664,684,340.70	23%
TOTAL SUBSCRIBED P						15,479,936,086.90	100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	9,740	COMMON	8,569,556,423	1.00	8,569,556,423.00	31%
	2,685	PREFERRED	12,456,953,232	0.10	1,245,695,323.20	46%
		TOTAL	21,026,509,655	TOTAL PhP	9,815,251,746.20	77%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	187	COMMON	5,603,730,188	1.00	5,603,730,188.00	21%
VARIOUS	77	PREFERRED	609,541,527	0.10	60,954,152.70	2%
		TOTAL	6,213,271,715	TOTAL PhP	5,664,684,340.70	23%
TOTAL PAID-UP PhP					15,479,936,086.90	100%
ADDITIONAL PAID-IN CAPITAL PhP					29,712,336,000.00	
SUBSCRIPTION RECEIVABLE PhP					(737,229,000.00)	
TOTAL CAPITALIZATION PhP					44,455,043,086.90	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

*** With voting rights.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. FERNANDO ZOBEL DE AYALA FILIPINO 6 HARVARD ROAD, NORTH FORBES PARK, MAKATI CITY	N	C	M	Y	CHAIRMAN	C/M N/M	104-104-067
2. JAIME AUGUSTO ZOBEL DE AYALA FILIPINO 74 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	Y	M	M	Y	VICE CHAIRMAN	C/M	104-145-637
3. ANTONINO T. AQUINO FILIPINO 31 FORDHAM STREET, WHITE PLAINS, QUEZON CITY	N	M	M	Y	-	N/M A/M C/M	108-727-097
4. RIZALINA G. MANTARING FILIPINO 12 VICENTE LIM ST., AYALA HEIGHTS SUBDIVISION, TANDANG SORA, QUEZON CITY	N	I	F	Y	-	A/M	108-112-169
5. VINCENT Y. TAN FILIPINO 47A LAGUNA TOWER, THE RESIDENCES AT GREENBELT ESPERANZA STREET, MAKATI CITY	N	M	M	Y	-	-	108-729-400
6. DELFIN L. LAZARO FILIPINO 28 NARRA AVE., SOUTH FORBES PARK, MAKATI CITY	N	M	M	Y	-	-	106-181-679
7. JAIME C. LAYA FILIPINO 1000 UNITED NATIONS AVENUE CORNER SAN MARCELINO ST., ERMITA, MANILA	N	I	M	Y	-	A/C	103-175-586
8. BERNARD VINCENT O. DY FILIPINO UNIT 21-C ESSENSA EAST FORBES, LAWTON DRIVE, BONIFACIO GLOBAL CITY, TAGUIG CITY	N	M	M	Y	PRESIDENT & CHIEF EXECUTIVE OFFICER	-	204-177-799
9. FRANCIS G. ESTRADA FILIPINO 45A SOUTH TOWER, PACIFIC PLAZA TOWER, FORT BONIFACIO, TAGUIG	N	I	M	Y	-	C/C N/M	217-197-087
10. JAIME E. YSMAEL FILIPINO 83 PILI ROAD, AYALA WESTGROVE HEIGHTS, SILANG, CAVITE	N	N	M	Y	CFO	-	102-110-723

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
11. AUGUSTO D. BENGZON FILIPINO UNIT 808, ONE SALCEDO PLACE, J. VELAZQUEZ ST. CORNER TORDESILLAS AND LEVISTE STREETS, MAKATI CITY	N	N	M	Y	TREASURER	-	107-167-000
12. SOLOMON M. HERMOSURA FILIPINO 22 MARANAW ST., LA VISTA, QUEZON CITY	N	N	M	Y	CORPORATE SECRETARY & GENERAL COUNSEL	-	107-478-241
13. JUNE VEE D. MONTECLARO-NAVARRO FILIPINO 15E TOWER B, KINGSWOOD CONDOMINIUM, MAKATI CITY	N	N	F	Y	ASSISTANT CORPORATE SECRETARY & DEPUTY GENERAL COUNSEL	-	909-183-562
14. NOTHING FOLLOWS							
15.							
16.							
17.							
18.							
19.							
20.							

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STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 689 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 11,995

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP325,473,685,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
1. AYALA CORPORATION FILIPINO 34F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	6,934,509,515	6,934,509,515.00	70.11%	8,150,827,579.00	000-153-610-000
	PREFERRED	12,163,180,640	1,216,318,064.00			
	TOTAL	19,097,690,155	8,150,827,579.00			
2. PCD NOMINEE CORPORATION NON-FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	5,597,297,327	5,597,297,327.00	20.55%	5,597,297,327.00	004-774-849
3. PCD NOMINEE CORPORATION FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	1,349,307,917	1,349,307,917.00	4.95%	1,349,307,917.00	004-774-849
4. HSBC MANILA OBO A/C 000-171512-554 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG	PREFERRED	513,222,800	51,322,280.00	1.88%	51,322,280.00	000-504-444
5. GOVERNMENT SERVICE INSURANCE SYSTEM FILIPINO GSIS FINANCIAL CENTER, MACAPAGAL AVENUE, PASAY CITY	PREFERRED	156,350,871	15,635,087.10	0.57%	15,635,087.10	000-766-810
6. ESOWN ADMINISTRATOR 2012 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	17,623,370	17,623,370.00	0.06%	17,623,370.00	N.A.
7. ESOWN ADMINISTRATOR 2009 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	17,120,290	17,120,290.00	0.06%	17,120,290.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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SHARES EACH: 11,995

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP325,473,685,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
8. HSBC MANILA OBO A/C 000-171512-571 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG	PREFERRED	15,051,000	1,505,100.00	0.06%	1,505,100.00	000-504-444
9. DB MLA OBO SSBTC FUND HG16 NON-FILIPINO 23F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVE., MAKATI CITY	PREFERRED	15,000,000	1,500,000.00	0.06%	1,500,000.00	000-449-586
10. WEALTH SECURITIES, INC. FILIPINO 2103 EAST TOWER, PHIL STOCK EXCHANGE CENTRE, EXCHANGE ROAD, PASIG CITY	PREFERRED	14,825,373	1,482,537.30	0.05%	1,482,537.30	000-330-678
11. ESOWN ADMINISTRATOR 2010 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	14,631,577	14,631,577.00	0.05%	14,631,577.00	N.A.
12. DB MLA OBO SSBTC FUND SS01 NON-FILIPINO 23F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVE., MAKATI CITY	PREFERRED	13,670,744	1,367,074.40	0.05%	1,367,074.40	000-449-586
13. ESOWN ADMINISTRATOR 2013 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	12,946,668	12,946,668.00	0.05%	12,946,668.00	N.A.
14. SAMUEL VILLES SANTOS AND / OR LUZVIMINDA LAT SANTOS FILIPINO B3 L13 AKLAN STREET, MACARIA VILLAGE, BIÑAN, LAGUNA	PREFERRED	12,001,800	1,200,180.00	0.04%	1,200,180.00	104-878-319 122-919-919
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
					TOTAL AMOUNT OF PAID-UP CAPITAL	
					-	
					ADDITIONAL PAID-IN CAPITAL	
					-	
					TOTAL CAPITALIZATION	
					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP325,473,685,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. ESOWN ADMINISTRATOR 2011 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	11,752,322	11,752,322.00	0.04%	11,752,322.00	N.A.
16. DB MLA OBO SSBTC FUND C021 NON-FILIPINO 23F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVE., MAKATI CITY	PREFERRED	8,497,223	849,722.30	0.03%	849,722.30	000-449-586
17. ESOWN ADMINISTRATOR 2006 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	8,131,153	8,131,153.00	0.03%	8,131,153.00	N.A.
18. ESOWN ADMINISTRATOR 2008 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	7,122,885	7,122,885.00	0.03%	7,122,885.00	N.A.
19. JOSE LUIS GERARDO YULO FILIPINO 52 ARGUILLA STREET, SAN LORENZO, MAKATI CITY	COMMON	6,783,948	6,783,948.00	0.02%	6,783,948.00	119-910-728
20. INVESTORS SECURITIES, INC. FILIPINO UNIT 604-605 TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	PREFERRED	6,251,770	625,177.00	0.02%	625,177.00	000-123-697
21. OTHERS (NO. OF STOCKHOLDERS: 9,916 COMMON & 2,752 PREFERRED)	COMMON	196,059,639	196,059,639.00	1.26%	210,903,892.80	N.A.
	PREFERRED	148,442,538	14,844,253.80			
	TOTAL	344,502,177	210,903,892.80			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			15,479,936,086.90	100.00%		
					TOTAL AMOUNT OF PAID-UP CAPITAL	15,479,936,086.90
					ADDITIONAL PAID-IN CAPITAL	29,712,336,000.00
					SUBSCRIPTION RECEIVABLE	(737,229,000.00)
					TOTAL CAPITALIZATION	44,455,043,086.90

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTN Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION
1.1 STOCKS	9,655,035,000	VARIOUS
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	
1.3 LOANS/CREDITS/ADVANCES	N.A.	
1.4 GOVERNMENT TREASURY BILLS	N.A.	
1.5 OTHERS (SHORT-TERM INVESTMENTS)	16,195,945,000	VARIOUS

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
	N.A.	N.A.

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php 51,608,700,000.00

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED
5.1 CASH	4,129,313,000.00	VARIOUS
5.2 STOCK		
5.3 PROPERTY		
TOTAL	4,129,313,000.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT
FEB. TO JULY 2013	21,725,006 COMMON	21,725,006.00
MARCH 12, 2013	320,000,000 COMMON	320,000,000.00
MAY 30, 2013	79,528,229 COMMON	79,528,229.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN	Sale of Common Shares	N.A.	N.A.
DATE ISSUED:	22-Jun-10		
DATE STARTED OPERATIONS:	22-Jun-10		

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
21,900,000.00	250	246	199

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **SOLOMON M. HERMOSURA**, CORPORATE SECRETARY & GENERAL COUNSEL, OF THE ABOVE-MENTIONED CORPORATION DECLARE, UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET, WHICH CONSISTS OF 13 PAGES, INCLUDING ANNEX "A", HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME, AND, TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING ON THE AFORESAID REVOCATION.

DONE THIS MAY 06 2014 IN MAKATI CITY



SOLOMON M. HERMOSURA

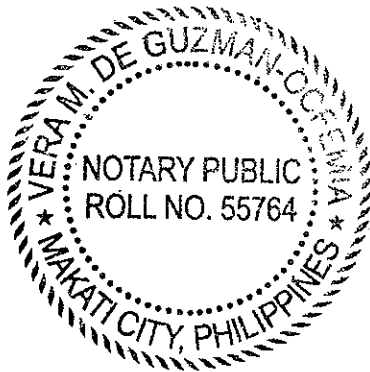
CORPORATE SECRETARY & GENERAL COUNSEL



SUBSCRIBED AND SWORN TO BEFORE ME IN **MAKATI CITY** PROVINCE, PHILIPPINES ON **MAY 06 2014**
THE AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HIS PASSPORT NO. EB2913409 ISSUED ON JULY 5, 2011 AT DFA, MANILA

DOC. NO. 238 ;
PAGE NO. 49 ;
BOOK NO. 1 ;
SERIES OF 2014 .

Notarial DST pursuant to
Sec. 188 of the Tax Code
affixed on Notary Public's copy.



Verdofemua
VERA M. DE GUZMAN-OCFEMIA
Notary Public - Makati City
Appt. No. M285 until December 31, 2016
Attorney's Roll No. 55764
PTR No. 4236215MC; 01-09-2014; Makati City
IBP Lifetime Roll No. 0012406
MCLE Compliance No. IV - 0012687; 02/20/2013
3rd Floor, Tower One & Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines

ANNEX "A"

AYALA LAND, INC.
Primary Purpose

TO DEAL AND ENGAGE IN LAND OR REAL ESTATE BUSINES IN ALL ITS BRANCHES AND RAMIFICATIONS, TO HOLD, DEVELOP, MANAGE, ADMINISTER, SELL, CONVEY, ENCUMBER, PURCHASE, ACQUIRE, RENT OR OTHERWISE DEAL IN AND DISPOSE OF, FOR ITSELF OR FOR OTHERS, FOR PROFIT AND ADVANTAGE, RESIDENTIAL ICNCLUDING, BUT NOT LIMITED TO, ALL KINDS OF HOUSING PROJECTS, COMMERCIAL, INDUSTRIAL, URBAN OR OTHER KINDS OF REAL PROPERTY, IMPROVED OR UNIMPROVED, WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW; TO ACQUIRE, PURCHASE, HOLD, MANAGE, DEVELOP AND SELL SUBDIVISION LOTS, WITH OR WITHOUT BUILDINGS OR IMPROVEMENTS, FOR SUCH CONSIDERATION AND IN SUHCN MANNER OR FORM AS THE CORPORATION MAY DETERMINE OR AS THE LAW PERMITS; TO ERECT, CONSTRUCT, ALTER, MANAGE, OPERATE, LEASE, IN WHOLE OR IN PART, BUILDINGS AND TENEMENTS OF THE CORPORATION OR OF OTHER PERSONS, TO ENGATE OR ACT AS REAL ESTATE BROKER, ON COMMISSION OR FOR SUCH FEES AS MAY BE PROPER OR LEGAL AND TO EXERCISE OR UNDERTAKE SUCH OTHER POWERS AND PURPOSES AS MAY BE REQUIRED AND NECESSARILY IMPLIED FROM THE PURPOSES HEREIN MENTIONED. *****0000*****