

GENERAL INFORMATION SHEET

Receiving Copy

FOR THE YEAR 2013
STOCK CORPORATION

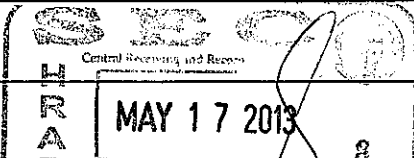
GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA LAND, INC.		DATE REGISTERED: JUNE 30, 1988
BUSINESS TRADE NAME: AYALA LAND, INC.		FISCAL YEAR END: DECEMBER 31
SEC REGISTRATION NUMBER: 152747		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-153-790-000
DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL		
ACTUAL DATE OF ANNUAL MEETING: APRIL 17, 2013		WEBSITE/URL ADDRESS: www.ayalaland.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: METRO MANILA, PHILIPPINES		EMAIL ADDRESS: iru@ayalaland.com.ph
COMPLETE BUSINESS ADDRESS: 31F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		FAX NUMBER: 750-6790
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SYCIP GORRES VELAYO AND CO.	SEC ACCREDITATION NUMBER (if applicable): JESSIE D. CABALUNA 0069-AR-3	TELEPHONE NUMBER(S): 750-6974 / 908-3676
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex "A"	INDUSTRY CLASSIFICATION: REAL ESTATE	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
AYALA CORPORATION	34218	34F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ATTACHED LIST		
		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

RECEIVED SUBJECT TO REVIEW OF
FORM AND CONTENTS

Subsidiary/Affiliate

Real Estate:

Amorsedia Development Corporation and Subsidiaries
OLC Development Corporation and Subsidiary
HLC Development Corporation
Allysonia International Ltd.
Avida Land Corp. and Subsidiaries
Buklod Bahayan Realty and Development Corp.
Avida Sales Corp.
Amicassa Process Solutions, Inc.
Avencosouth Corp.
Amaia Land Corp. (formerly First Realty Communities, Inc.)
Bellavita Land Corporation
Nuevo Centro, Inc.
Ayala Land International Sales, Inc.
Ayalaland International Marketing, Inc.
Ayala Land Sales, Inc.
Buendia Landholdings, Inc.
Alveo Land Corp. (formerly Community Innovations, Inc.)
Solinea, Inc. (formerly Bigfoot Palms, Inc.)
Crans Montana Holdings, Inc.
Crimson Field Enterprises, Inc.
Red Creek Properties, Inc.
Regent Time International, Limited (British Virgin Islands)
Asterion Technopod Incorporation
Crestview E-Office Corporation
Gisborne Property Holdings, Inc.
Hillsford Property Corporation
Primavera Towncentre, Inc.
Summerhill E-Office Corporation
Sunnyfield E-Office Corporation
Subic Bay Towncentre, Inc.
Regent Wise Investments Limited (HongKong Company)
AyalaLand Commercial REIT, Inc.
Arvo Commercial Corporation
Ecoholdings Company, Inc.
North Beacon Commercial Corporation
ALI Property Partners Corp.
One Dela Rosa Property Development Inc.
First Gateway Real Estate Corp.
Glensworth Development Inc.
UP North Property Holdings, Inc.
Laguna Technopark, Inc.
Ecozone Power Management, Inc.
Aurora Properties Incorporated
Vesta Property Holdings, Inc.
Sation Square East Commercial Corporation
Serendra, Inc.
Ceci Realty, Inc.
CMPI Holdings, Inc.
CMPI Land, Inc.
Accendo Commercial Corporation

Cagayan de Oro Gateway Corp.
Asian I-Office Properties, Inc.
ALI-CII Development Corporation
Roxas Land Corporation
Adauge Commercial Corp.
Southgateway Development Corp.
Ayalaland MetroNorth, Inc.

Construction:

Makati Development Corporation (MDC) and subsidiaries
MDC - Subic
MDC - Buildplus, Inc.

Hotels & Resorts:

Ayala Hotels, Inc.
AyalaLand Hotels and Resorts Corporation and subsidiaries
ALI Makati Hotel & Residences, Inc.
ALI Makati Hotel Property, Inc.
Enjay Hotels, Inc.
Greenhaven Property Ventures, Inc.
Cebu Insular Hotel Company, Inc.
Bonifacio Hotel Ventures, Inc.
Southcrest Hotel Ventures, Inc.
Northgate Hotel Ventures, Inc.
North Triangle Hotel Ventures, Inc.
Ecosouth Hotel Ventures, Inc.
Ten Knots Phils. Inc.
Ten Knots Development Corporation

Property Management:

Ayala Property Management Corporation
Ayala Theatres Management, Inc. and Subsidiaries

Entertainment:

Five Star Cinema, Inc.
Leisure and Allied Industries Philippines, Inc.

Others:

MZM Holdings, Inc.
ALInet.Com, Inc.
First Longfield Investments Limited (Hongkong Company)
Green Horizons Holdings Limited
Food Court Company, Inc.
Philippine Integrated Energy Solutions, Inc.
Aprisa Business Process Solutions, Inc.
Studio Ventures, Inc.
Directpower Services, Inc.
Varejo Corp.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. Of shares x Par/Stated Value)
	COMMON	20,000,000,000	1.00	20,000,000,000.00
	PREFERRED***	15,000,000,000	0.10	1,500,000,000.00
TOTAL		35,000,000,000	TOTAL PhP	21,500,000,000.00

SUBSCRIBED CAPITAL STOCK

FILIPINO	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	9,961	COMMON	8,254,012,361	1,130,639,943	1.00	8,254,012,361.00	31%
	2,606	PREFERRED	12,457,111,282	293,930,642	0.10	1,245,711,128.20	46%
		TOTAL	20,711,123,643		TOTAL PhP	9,499,723,489.20	77%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	186	COMMON	5,577,549,243	5,577,549,243	1.00	5,577,549,243.00	21%
VARIOUS	66	PREFERRED	609,383,477	609,383,477	0.10	60,938,347.70	2%
Percentage of Foreign Equity:		23%	6,186,932,720		TOTAL PhP	5,638,487,590.70	23%
TOTAL SUBSCRIBED P						15,138,211,079.90	100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	9,961	COMMON	8,254,012,361	1.00	8,254,012,361.00	31%
	2,606	PREFERRED	12,457,111,282	0.10	1,245,711,128.20	46%
		TOTAL	20,711,123,643	TOTAL PhP	9,499,723,489.20	77%

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VARIOUS	186	COMMON	5,577,549,243	1.00	5,577,549,243.00	21%
VARIOUS	66	PREFERRED	609,383,477	0.10	60,938,347.70	2%
		TOTAL	6,186,932,720	TOTAL PhP	5,638,487,590.70	23%
TOTAL PAID-UP PhP					15,138,211,079.90	100%

ADDITIONAL PAID-IN CAPITAL PhP 18,128,118,000.00

SUBSCRIPTION RECEIVABLE PhP (451,188,000.00)

TOTAL CAPITALIZATION PhP 32,815,141,079.90

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

***WITH VOTING RIGHTS

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. FERNANDO ZOBEL DE AYALA FILIPINO 6 HARVARD ROAD, NORTH FORBES PARK, MAKATI CITY	N	C	Y	CHAIRMAN	C/M N/M	104-104-067
2. JAIME AUGUSTO ZOBEL DE AYALA FILIPINO 74 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	Y	M	Y	VICE CHAIRMAN	C/M	104-145-637
3. ANTONINO T. AQUINO FILIPINO 31 FORDHAM STREET, WHITE PLAINS, QUEZON CITY	N	M	Y	PRESIDENT CEO	N/M	108-727-097
4. MERCEDITA S. NOLLEDO FILIPINO 26 AMSTERDAM STREET, MERVILLE PARK, PARANAQUE CITY	N	M	Y	-	A/M C/M	108-728-846
5. AURELIO R. MONTINOLA III FILIPINO 29 PILI ST., SOUTH FORBES PARK, MAKATI CITY	N	M	Y	-	A/M	135-558-086
6. DELFIN L. LAZARO FILIPINO 28 NARRA AVE., SOUTH FORBES PARK, MAKATI CITY	N	M	Y	-	-	106-181-679
7. JAIME C. LAYA FILIPINO 1000 UNITED NATIONS AVENUE CORNER SAN MARCELINO ST., ERMITA, MANILA	N	I	Y	-	A/M	103-175-586
8. OSCAR S. REYES FILIPINO C/O LINK EDGE, INC., UNIT 2504, 139 CORPORATE CENTER, VALERO ST., SALCEDO VILLAGE, MAKATI CITY	N	I	Y	-	A/C N/C	136-623-569
9. FRANCIS G. ESTRADA FILIPINO 45A SOUTH TOWER, PACIFIC PLAZA TOWER, FORT BONIFACIO, TAGUIG	N	I	Y	-	C/C	217-197-087
10. SOLOMON M. HERMOSURA FILIPINO 22 MARANAW ST., LA VISTA, QUEZON CITY	N	-	Y	CORPORATE SECRETARY	-	107-478-241

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
11. SHEILA MARIE U. TAN FILIPINO 40 MOLAVE STREET, PHASE 6, AYALA WESTGROVE HEIGHTS, SILANG, CAVITE	N	-	Y	ASSISTANT CORPORATE SECRETARY	-	152-294-975
12. BERNARD VINCENT O. DY FILIPINO UNIT 21-C ESSENSA EAST FORBES, LAWTON DRIVE, BONIFACIO GLOBAL CITY, TAGUIG CITY	N	-	Y	CHIEF OPERATING OFFICER	-	204-177-799
13. JAIME E. YSMAEL FILIPINO 83 PILI ROAD, AYALA WESTGROVE HEIGHTS, SILANG, CAVITE	N	-	Y	CFO / CHIEF INFORMATION OFFICER	-	102-110-723
14. AUGUSTO CESAR D. BENGZON FILIPINO ONE SALCEDO PLACE, J. VELASQUEZ ST., SALCEDO VILLAGE, MAKATI CITY	N	-	Y	TREASURER	-	107-167-000
15. NOTHING FOLLOWS						
16.						
17.						
18.						
19.						
20.						

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GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 12,819 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 12,125

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP231,232,383,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. AYALA CORPORATION FILIPINO 34F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	6,934,509,515	6,934,509,515.00	71.21%	8,150,827,579.00	000-153-610-000
	PREFERRED	12,163,180,640	1,216,318,064.00			
	Total	19,097,690,155	8,150,827,579.00			
2. PCD NOMINEE CORPORATION NON-FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	5,569,791,200	5,569,791,200.00	20.77%	5,569,791,200.00	004-774-849
3. PCD NOMINEE CORPORATION FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	951,729,121	951,729,121.00	3.55%	951,729,121.00	004-774-849
4. HSBC MANILA OBO A/C 000-171512-554 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG	PREFERRED	513,222,800	51,322,280.00	1.91%	51,322,280.00	000-504-444
5. GOVERNMENT SERVICE INSURANCE SYSTEM FILIPINO GSIS FINANCIAL CENTER, MACAPAGAL AVENUE, PASAY CITY	PREFERRED	156,350,871	15,635,087.10	0.58%	15,635,087.10	000-766-810
6. DB MLA OBO CUSTODY CLIENTS NON-FILIPINO 23F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVE., MAKATI CITY	PREFERRED	49,550,880	4,955,088.00	0.18%	4,955,088.00	000-449-586
7. ESOWN ADMISTRATOR 2009 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	21,727,511	21,727,511.00	0.08%	21,727,511.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			14,765,987,866.10	98.29%		
TOTAL AMOUNT OF PAID-UP CAPITAL					14,765,987,866.10	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 12,819

NO. OF STOCKHOLDERS WITH 100 OR MORE
SHARES EACH: 12,125

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP231,232,383,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. ESOWN ADMINISTRATOR 2012 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	19,346,771	19,346,771.00	0.07%	19,346,771.00	N.A.
9. ESOWN ADMINISTRATOR 2010 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	18,179,064	18,179,064.00	0.07%	18,179,064.00	N.A.
10. HSBC MANILA OBO A/C 000-171512-571 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG	PREFERRED	15,051,000	1,505,100.00	0.06%	1,505,100.00	000-504-444
11. WEALTH SECURITIES, INC. FILIPINO 2103 EAST TOWER, PHIL STOCK EXCHANGE CENTRE, EXCHANGE ROAD, PASIG CITY	PREFERRED	14,825,373	1,482,537.30	0.06%	1,482,537.30	000-330-678
12. ESOWN ADMINISTRATOR 2011 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	13,094,032	13,094,032.00	0.05%	13,094,032.00	N.A.
13. SAMUEL VILLES SANTOS AND / OR LUZVIMINDA LAT SANTOS FILIPINO 9 SAPPHIRE ST., PACITA 1A SAN PEDRO, LAGUNA	PREFERRED	12,001,800	1,200,180.00	0.04%	1,200,180.00	104-878-319 122-919-919
14. JOSE LUIS GERARDO YULO FILIPINO 52 ARGUILLA STREET, SAN LORENZO VILLAGE, MAKATI CITY	COMMON	10,853,030	10,853,030.00	0.04%	10,853,030.00	119-910-728
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			14,831,648,580.40	98.68%		
					TOTAL AMOUNT OF PAID-UP CAPITAL	14,831,648,580.40
					ADDITIONAL PAID-IN CAPITAL	-
					TOTAL CAPITALIZATION	-

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	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
15. ESOWN ADMINISTRATOR 2006 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	8,455,712	8,455,712.00	0.03%	8,455,712.00	N.A.
16. ESOWN ADMINISTRATOR 2008 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	7,226,440	7,226,440.00	0.03%	7,226,440.00	N.A.
17. INVESTORS SECURITIES, INC. FILIPINO UNIT 604-605 TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	PREFERRED	6,251,770	625,177.00	0.02%	625,177.00	000-123-697
18. ESOWN ADMINISTRATOR 2005 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	6,124,863	6,124,863.00	0.02%	6,124,863.00	N.A.
19. ESTRELLITA B. YULO FILIPINO 19 KAWAYAN ROAD FORBES PARK, MAKATI CITY	COMMON	5,732,823	5,732,823.00	0.02%	5,732,823.00	168-606-193
20. FIRST METRO SECURITIES BROKERAGE CORPORATION FILIPINO 18/F PSBANK BLDG., 777 PASEO DE ROXAS COR. SEDENO STS., MAKATI CITY	PREFERRED	5,103,853	510,385.30	0.02%	510,385.30	003-458-062
21. OTHERS	COMMON	264,791,522	264,791,522.00	1.18%	277,887,099.20	
	PREFERRED	130,955,772	13,095,577.20			
	Total	395,747,294	277,887,099.20			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			15,138,211,079.90	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					15,138,211,079.90	
ADDITIONAL PAID-IN CAPITAL					18,128,118,000.00	
SUBSCRIPTION RECEIVABLE					(451,188,000.00)	
TOTAL CAPITALIZATION					32,815,141,079.90	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

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CORPORATE NAME:

AYALA LAND, INC.

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	13,605,408,000	VARIOUS	
1.2 BONDS/COMMERCIAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.		
1.3 LOANS/CREDITS/ADVANCES	N.A.		
1.4 GOVERNMENT TREASURY BILLS	N.A.		
1.5 OTHERS (SHORT-TERM INVESTMENTS)	31,589,470	VARIOUS	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.			
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		79,528,228	0.30%
4. UNRESTRICTED/UNAPPROPRIATED EARNINGS AS OF END OF LAST FISCAL YEAR:		Php	44,061,754,000.00
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	2,902,134,000.00	Feb. & Aug., 2012	
5.2 STOCK			
5.3 PROPERTY			
TOTAL	2,902,134,000.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
JAN - DEC 2012	708,873,594 COMMON SHARES	PHP708,873,594.00	
Jun-12	13,066,494,759 PREFERRED SHARES	PHP1,306,649,475.90	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Sale of Common Shares	N.A.	N.A.
DATE ISSUED:	22-Jun-10		
DATE STARTED OPERATIONS:	22-Jun-10		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
Php20,200,000.00	219	267	191

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, SHEILA MARIE U. TAN, ASSISTANT CORPORATE SECRETARY, OF THE ABOVE-MENTIONED CORPORATION DECLARE, UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET, WHICH CONSISTS OF 12 PAGES, INCLUDING ANNEX "A", HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME, AND, TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

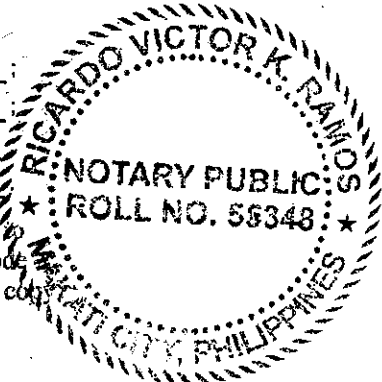
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING ON THE AFORESAID REVOCATION.

DONE THIS MAY 17 2013 IN MAKATI CITY

Sheila Marie U. Tan
SHEILA MARIE U. TAN
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON MAY 17 2013
THE AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER PASSPORT NO. EB4803423 ISSUED ON February 27, 2012 AT DFA, MANILA

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PAGE NO. 78
BOOK NO. III
SERIES OF 2013



Notarial DST pursuant to
Sec. 188 of the Tax Code
affixed on Notary Public's copy

RICARDO VICTOR K. RAMOS
Notary Public - Makati City
Appt. No. M-122 until December 31, 2013
Attorney's Roll No. 55348
PTR No. 3671498MC; 01-02-2013; Makati City
IBP Lifetime Roll No. 010326
MCLE Compliance No. IV-007353; 8/13/2012
3rd Floor, Tower One & Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines