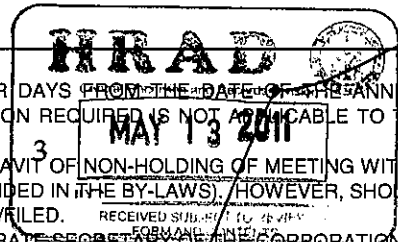


GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2011

STOCK CORPORATION



GENERAL INSTRUCTIONS:

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA LAND, INC.		DATE REGISTERED: 30 JUNE 1988
BUSINESS/TRADE NAME: AYALA LAND, INC.		FISCAL YEAR END: 31 DECEMBER
SEC REGISTRATION NUMBER: 152747		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-153-790-000
DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL		WEBSITE/URL ADDRESS: www.ayalaland.com.ph
ACTUAL DATE OF ANNUAL MEETING: 13 April 2011		E-MAIL ADDRESS: iru@ayalaland.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: METRO MANILA, PHILIPPINES		FAX NUMBER: 750-6790
COMPLETE BUSINESS ADDRESS: 31/F TOWER ONE & EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		TELEPHONE NUMBER(S): 750-6974 / 908-3676 to 78
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & CO. / LUCY L. CHAN		INDUSTRY CLASSIFICATION: REAL ESTATE
SEC ACCREDITATION NUMBER (if applicable): 0114-AR-2		GEOGRAPHICAL CODE:
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex A		

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
AYALA CORPORATION	34218	34/F, TOWER ONE, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
PLEASE SEE ATTACHED LIST		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Subsidiary/Affiliate

Real Estate:

Amorsedia Development Corporation and Subsidiaries
 OLC Development Corporation
 Ayala Greenfield Development Corporation (AGDC)
Avida Land Corp. and Subsidiaries (Avida)
Amaia Land Corp. (formerly First Realty Communities, Inc.)
Ayala Land International Sales, Inc.
Ayala Land Sales, Inc.
Buendia Landholdings, Inc.
Alveo Land Corp. (formerly Community Innovations, Inc.)
Crans Montana Holdings, Inc.
Crimson Field Enterprises, Inc.
Red Creek Properties, Inc.
Regent Time International, Limited (Regent Time) (British Virgin Islands)
Asterion Technopod Incorporation (ATI)
Crestview E-Office Corporation (CeOC)
Gisborne Property Holdings, Inc. (GPHI)
Hillsford Property Corporation (HPC)
Primavera Towncentre, Inc. (PTI)
Summerhill E-Office Corporation
Sunnyfield E-Office Corporation
Subic Bay Towncentre, Inc.
Regent Wise Investments Limited (HongKong Company)
AyalaLand Commercial REIT, Inc.
Ecoholdings Company, Inc.
North Beacon Commercial Corporation (NBCC)
ALI Property Partners Holding Corp. (APPHC)
 ALI Property Partners Corp. (APPCo)
Laguna Technopark, Inc.
Aurora Properties Incorporated
Vesta Property Holdings, Inc.
Sation Square East Commercial Corporation (SSECC)
Serendra, Inc.
Ceci Realty, Inc.
CMPI Holdings, Inc.
Accendo Commercial Corporation (Accendo)
Asian I-Office Properties, Inc. (AiO)
ALI-CII Development Corporation (ALI-CII)
Roxas Land Corporation (RLC)

Construction:

Makati Development Corporation (MDC)

Hotels & Resorts:

Ayala Hotels, Inc. (AHI) and Subsidiaries
 Enjay Hotels, Inc.
 Greenhaven Property Ventures, Inc.
 Cebu Insular Hotel Company, Inc.
AyalaLand Hotels and Resorts Corporation
 Ten Knots Phils. Inc. (TKPI)
 Ten Knots Development Corporation (TKDC)

Property Management:

Ayala Property Management Corporation (APMC)
Ayala Theatres Management, Inc. and Subsidiaries

Entertainment:

Five Star Cinema, Inc.
Leisure and Allied Industries Philippines, Inc. (LAI)

Others:

M2M Holdings, Inc.
ALInet.Com, Inc. (ALInet)
First Longfield Investments Limited (Hongkong Company)
Food Court Company, Inc.
Philippine Integrated Energy Solutions, Inc. (PhilEnergy)
Aprisa Business Process Solutions, Inc.
Studio Ventures, Inc.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: AYALA LAND, INC.							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
		TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP) (No. of shares X Par/Stated Value)	
		COMMON	20,000,000,000	1.00		20,000,000,000.00	
		PREFERRED	15,000,000,000	0.10		1,500,000,000.00	
		TOTAL	35,000,000,000	TOTAL P		21,500,000,000.00	
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	10,608	COMMON	8,077,743,465	1,037,311,320	1.00	8,077,743,465.00	30.99
	1,751	PREFERRED	12,809,249,494	130,220,058	0.10	1,280,924,949.40	49.15
		TOTAL	20,886,992,959	TOTAL	TOTAL P	9,358,668,414.40	80.14
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Various	197	COMMON	4,951,201,020	4,951,201,020	1.00	4,951,201,020.00	19.00
Various	98	PREFERRED	225,354,386	225,354,386	0.10	22,535,438.60	0.86
Percentage of Foreign Equity : 19.86%			TOTAL	TOTAL	TOTAL P	4,973,736,458.60	19.86
				TOTAL SUBSCRIBED	P	14,332,404,873.00	100.00
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP
	10,601	COMMON	8,077,743,465	1.00		8,077,743,465.00	30.99
	1,751	PREFERRED	12,809,249,494	0.10		1,280,924,949.40	49.15
		TOTAL	20,886,992,959	TOTAL	P	9,358,668,414.40	80.14
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP
Various	197	COMMON	4,951,201,020	1.00		4,951,201,020.00	19.00
Various	98	PREFERRED	225,354,386	0.10		22,535,438.60	0.86
			TOTAL	TOTAL	P	4,973,736,458.60	19.86
						TOTAL AMOUNT PAID	14,332,404,873.00
						ADD'L PAID-IN CAPITAL	4,614,184,000.00
						SUBSCRIPTION RECEIVABLE	(344968000)
						TOTAL PAID-UP	18,601,620,873.00
						P	
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA LAND, INC.						
DIRECTORS / OFFICERS						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. FERNANDO ZOBEL DE AYALA FILIPINO 6 HARVARD ROAD, FORBES PARK, MAKATI	N	C	Y	CHAIRMAN	C/M N/M	104-104-067
2. JAIME AUGUSTO ZOBEL DE AYALA FILIPINO 74 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	Y	M	Y	VICE CHAIRMAN	C/M	104-145-637
3. ANTONINO T. AQUINO FILIPINO 31 FORDHAM STREET, WHITE PLAINS, QUEZON CITY	N	M	Y	PRESIDENT & CEO	N/M	108-727-097
4. MERCEDITA S. NOLLEDO FILIPINO 26 AMSTERDAM STREET, MERVILLE PARK, PARAÑAQUE CITY	N	M	Y		A/M C/M	108-728-846
5. AURELIO R. MONTINOLA III FILIPINO 29 PILI ST., SOUTH FORBES PARK, MAKATI	N	M	Y		-	135-558-086
6. DELFIN L. LAZARO FILIPINO 28 NARRA AVE., SOUTH FORBES PARK, MAKATI CITY	N	M	Y			106-181-679
7. JAIME C. LAYA FILIPINO 1000 UNITED NATIONS AVENUE CORNER SAN MARCELINO ST., ERMITA, MANILA	N	I	Y		A/M	103-175-586
8. OSCAR S. REYES FILIPINO C/O LINK EDGE, INC., UNIT 2504, 139 CORPORATE CENTER, VALERO ST., SALCEDO VILL., MAKATI CITY	N	I	Y		A/C N/C	136-623-569
9. FRANCIS G. ESTRADA FILIPINO 45A SOUTH TOWER, PACIFIC PLAZA TOWER, FORT BONIFACIO, TAGUIG	N	I	Y		C/C	217-197-087
10. SOLOMON M. HERMOSURA FILIPINO 22 MARANAO ST., LA VISTA, QUEZON CITY	N	-	Y	CORPORATE SECRETARY	-	107-478-241
11. SHEILA MARIE L. URIARTE-TAN FILIPINO 120 MOZART STREET, SANTAROSA ESTATES 1, STA. ROSA, LAGUNA	N	-	Y	ASSISTANT CORPORATE SECRETARY	-	152-294-975
12. JAIME E. YSMAEL FILIPINO 83 PILI ROAD, AYALA WESTGROVE HEIGHTS, SILANG, CAVITE	N	-	Y	CFO & CHIEF INFORMATION OFFICER	-	102-110-723

INSTRUCTIONS:
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: AYALA LAND, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 10,806			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 10,146			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P122,301,910,000.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. AYALA CORPORATION FILIPINO 33/F, TOWER ONE, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	common	6,934,509,515	6,934,509,515.00	75.25	8,202,412,458.60	000-153-610-000
	preferred	12,679,029,436	1,267,902,943.60			
	TOTAL	19,613,538,951	8,202,412,458.60			
2. PCD NOMINEE CORPORATION NON-FILIPINO G/F MKSE BLDG., AYALA AVE., MAKATI CITY	common	4,931,894,940	4,931,894,940.00	18.92	4,931,894,940.00	N/A
	TOTAL	4,931,894,940	4,931,894,940.00			
3. PCD NOMINEE CORPORATION FILIPINO G/F MKSE BLDG., AYALA AVE., MAKATI CITY	common	798,029,453	798,029,453.00	3.06	798,029,453.00	N/A
	TOTAL	798,029,453	798,029,453.00			
4. DEUTSCHE BANK AG MANILA A/C UBS ENGLISH 23/F TOWER ONE BLDG., AYALA TRIANGLE, AYALA AVE., MAKATI CITY	preferred	69,046,020	6,904,602.00	0.26	6,904,602.00	
	TOTAL	69,046,020	6,904,602.00			
5. ESOWN ADMINISTRATOR 2009 FILIPINO C/O ESOWN ADMINISTRATOR	common	34,379,169	34,379,169.00	0.13	-	N/A
	TOTAL	34,379,169	34,379,169.00			
6. ESOWN ADMINISTRATOR 2010 FILIPINO C/O ESOWN ADMINISTRATOR	common	19,324,504	19,324,504.00	0.07	-	N/A
	TOTAL	19,324,504	19,324,504.00			
7. THE INSULAR LIFE ASSURANCE CO. FILIPINO 7/F INSULAR BUILDING, PASEO DE ROXAS, MAKATI CITY	common	17,027,852	17,027,852.00	0.07	17,027,852	
	TOTAL	17,027,852	17,027,852.00			
8. ESOWN ACCOUNT 2006 FILIPINO C/O ESOWN ADMINISTRATOR	common	14,199,209	14,199,209.00	0.05	-	N/A
	TOTAL	14,199,209	14,199,209.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA LAND, INC.						
TOTAL NUMBER OF STOCKHOLDERS:		10,806	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 10,146			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			P122,301,910,000.00			
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
9. HSBC MANILA OBO 000-081356-567 BRITISH 12/F THE ENTERPRISE CENTER, TOWER 1, AYALA AVE., MAKATI CITY	preferred	12,924,000	1,292,400.00	0.05	1,292,400.00	
	TOTAL	12,924,000	1,292,400.00			
10 ESOWN ADMINISTRATOR 2005 FILIPINO C/O ESOWN ADMINISTRATOR	common	12,679,221	12,679,221.00	0.05		N/A
	TOTAL	12,679,221	12,679,221.00			
11. HSBC MANILA OBO 000-529701-550 FILIPINO 7F HSBC CENTRE 3058 5TH AVE., BGC, TAGUIG CITY	preferred	12,440,440	1,244,044.00	0.05	1,244,044.00	
	TOTAL	12,440,440	1,244,044.00			
12 HSBC MANILA OBO 000-102335-550 FILIPINO 7F HSBC CENTRE 3058 5TH AVE., BGC, TAGUIG CITY	preferred	12,129,600	1,212,960.00	0.05	1,212,960.00	
	TOTAL	12,129,600	1,212,960.00			
13. JOSE LUIS GERARDO YULO FILIPINO C/O JOSE RAMON YULO CJ YULO & SONS BUILDING, PASONG TAMO, MAKATI CITY	common	11,553,030	11,553,030.00	0.04	11,553,030.00	119-910-728
	TOTAL	11,553,030	11,553,030.00			
14. DB MANILA OBO SSBTC FUND 0IT1 AMERICAN 26F TOWER ONE AND EXCHANGE PLAZA, AYALA, MAKATI CITY	preferred	11,528,247	1,152,824.70	0.04	1,152,824.70	
	TOTAL	11,528,247	1,152,824.70			
15. HSBC MANILA OBO 000-042721-550 NON-FILIPINO 7F HSBC CENTRE 3058 5TH AVE., BGC, TAGUIG CITY	preferred	11,171,500	1,117,150.00	0.04	1,117,150.00	
	TOTAL	11,171,500	1,117,150.00			
16. DB MANILA OBO SSBTC FUND C041 AMERICAN 26F TOWER ONE AND EXCHANGE PLAZA, AYALA, MAKATI CITY	preferred	10,195,901	1,019,590.10	0.04	1,019,590.10	
	TOTAL	10,195,901	1,019,590.10			
17. DB MANILA OBO SSBTC FUND C021 AMERICAN 26F TOWER ONE AND EXCHANGE PLAZA, AYALA, MAKATI CITY	preferred	9,247,920	924,792.00	0.04	924,792.00	
	TOTAL	9,247,920	924,792.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA LAND, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 10,806			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 10,146			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P122,301,910,000.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
18. HSBC MANILA OBO 000-082560-550 AMERICAN 7F HSBC CENTRE 3058 5TH AVE., BGC, TAGUIG CITY	preferred	8,696,372	869,637.20	0.03	869,637.20	
	TOTAL	8,696,372	869,637.20			
19. DB MANILA OBO SSBTC FUND 0IT4 AMERICAN 26F TOWER ONE AND EXCHANGE PLAZA, AYALA, MAKATI CITY	preferred	8,687,023	868,702.30	0.03	868,702.30	
	TOTAL	8,687,023	868,702.30			
20. HSBC MANILA OBO 026-106294-550 FILIPINO 7F HSBC CENTRE 3058 5TH AVE., BGC, TAGUIG CITY	preferred	8,458,822	845,882.20	0.03	845,882.20	
	TOTAL	8,458,822	845,882.20			
21. OTHERS	common	255,347,592	255,347,592.00	1.74	273,452,451.90	N/A
	preferred	181,048,599	18,104,859.90			
	TOTAL	436,396,191	273,452,451.90			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			14,332,404,873.00	100%		
TOTAL AMOUNT PAID					14,332,404,873.00	
ADD'L PAID-IN CAPITAL					4,614,184,000.00	
SUBSCRIPTION RECEIVABLE					(344,968,000)	
TOTAL PAID-UP P					18,601,620,873.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:			
AYALA LAND, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	11,894,839,000.00		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A		
1.3 LOANS/ CREDITS/ ADVANCES	N/A		
1.4 GOVERNMENT TREASURY BILLS	404,008,000.00		
1.5 OTHERS	15,785,337,000.00		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY):	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A			
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	79,528,228	0.30%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR		P32,756,821,000.00	
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH Common Shares	586,051,361.73	June 1, 2010	
5.2 CASH Common Shares	625,135,923.02	November 30, 2010	
5.3 CASH Preferred Shares	60,480,562.00	August 26, 2010	
TOTAL	1,271,667,846.75		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
May 2010	21,804,406	P21,804,406.00	
June 2010	279,443	279,443.00	
November 2010	301,469	301,469.00	
December 2010	5,279,422	5,279,422.00	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
P8.52M	190	303	210

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, SOLOMON M. HERMOSURA, Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF () PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF MAY 13 2011, 2011 IN MAKATI CITY.



SOLOMON M. HERMOSURA
Corporate Secretary 

SUBSCRIBED AND SWORN TO BEFORE ME THIS MAY 13 2011 AT MAKATI CITY, AFFIANT EXHIBITING TO ME AS COMPETENT EVIDENCE OF IDENTITY HIS/HER PASSPORT NO. ZZ225231 ISSUED ON 24 MAY 2008 AT MANILA CITY, PHILIPPINES AND WHO TOOK AN OATH BEFORE ME AS TO SUCH INSTRUMENT.

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Notarized by
See list of




ROBERTO T. ONGSIAKO
Notary Public - Makati City
Appt. No. 458 until December 31, 2012
Attorney's Roll No. 37041
PTR No. 2669896MB; 01-07-2011; Makati City
IBP Lifetime Roll No. 02163
33rd Floor, Tower One & Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines

Annex "A"
Ayala Land, Inc.

PRIMARY PURPOSE

To deal and engage in land or real estate business in all its branches and ramifications, to hold, develop, manage, administer, sell, convey, encumber, purchase, acquire, rent or otherwise deal in and dispose of, for itself or for others, for profit and advantage, residential including, but not limited to, all kinds of housing projects, commercial, industrial, urban or other kinds of real property, improved or unimproved, with or to such persons and entities and under such terms and conditions as may be permitted by law; to acquire, purchase, hold, manage, develop and sell subdivision lots, with or without buildings or improvements, for such consideration and in such manner or form as the Corporation may determine or as the law permits; to erect, construct, alter, manage, operate, lease, in whole or in part, buildings and tenements of the Corporation or of other persons, to engage or act as real estate broker, on commission or for such fees as may be proper or legal and to exercise or undertake such other powers and purposes as may be required and necessarily implied from the purposes herein mentioned.